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Combined Experimental and Theoretical Investigation of the Origin of Magnetic Anisotropy in Pentagonal Bipyramidal Isothiocyanato Co(II), Ni(II) and Fe(III) Complexes With Quaternary Ammonium-functionalized 2,6-Diacetylpyridine Bisacylhydrazone

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Combined Experimental and Theoretical Investigation of the Origin of Magnetic Anisotropy in Pentagonal Bipyramidal Isothiocyanato Co(II), Ni(II) and Fe(III) Complexes With Quaternary Ammonium-functionalized 2,6-diacetylpyridine Bisacylhydrazone

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29 **ABSTRACT:** The magnetic anisotropy in pentagonal bipyramidal complexes of Co(II) (**1** and
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31 **2**), Fe(III) (**3** and **4**) and Ni(II) (**5**) with 2,2'-[2,6-pyridinediylbis(ethylidyne-1-hydrazinyl-2-
32
33 ylidene)]bis[*N,N,N*-trimethyl-2-oxoethanaminium] equatorial ligand and isothiocyanato axial
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35 ligands has been investigated by magnetic susceptibility measurements, powder X-band EPR
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37 spectroscopy, Mössbauer spectroscopy, *ab initio*, and LFDFT calculations. The studied
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39 complexes display three distinct types of magnetic anisotropy. Co(II) complexes (**1** and **2**)
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41 show an easy plane anisotropy with large and positive *D* values and negligible rhombicity.
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43 Ni(II) complex (**5**) has uniaxial magnetic anisotropy with negative *D* value. Fe(III) complexes
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45 (**3** and **4**) have small ZFS parameters. Theoretical modeling was used to rationalize the
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47 magnetic anisotropy in these systems and to identify the most important excited states that are
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49 responsible for the zero-field splitting. These excitations are a consequence of the electronic
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51 structure of the central metal ion in ideal pentagonal bipyramidal coordination.
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1. INTRODUCTION

Single-molecule magnets (SMMs) are paramagnetic molecular metal complexes that can retain their magnetization after removal of the magnetic field below a certain temperature.¹⁻⁴ Due to their magnetic bistability and slow magnetic relaxation, that originates from double-well potential with the magnetization reversal barrier U_{eff} , SMMs have attracted considerable attention for their potential applications in ultrahigh-density information storage and quantum computing.⁵⁻⁹ Technological applications of SMMs are limited by very low blocking temperature T_B for the reversal of magnetization. The height of the magnetization reversal barrier U_{eff} depends on the total spin of the system (S) and is proportional to the product $|D| \cdot S^2$ for integer spins and $|D| \cdot (S^2 - 1/4)$ for half-integer spins (D is the axial zero-field splitting (ZFS) parameter).^{10,11} An earlier approach to obtain larger U_{eff} and higher T_B for molecular magnets have been mainly focused on increasing the total ground spin of the molecule by the synthesis of large polynuclear complexes. In the past decade, the high magnetic anisotropy, characterized by the ZFS parameter D , is considered to be the most important for high-performance SMMs.^{4,12,13} It was shown that D is inversely proportional to S^2 value,^{12,13} making an increase in the spin ground state not effective way to increase U_{eff} . Magnetic anisotropy is the dependence of magnetic properties on the spatial directions of an applied magnetic field.¹⁴ The spin direction may be flipped (in the relaxation process) due to the thermal crossing of the energy barrier, or tunneling effects usually quantified by rhombic ZFS parameter E .^{10,15} Magnetic anisotropy is influenced by multiple factors such as coordination number, molecular symmetry, ligand-field strength, spin-orbit coupling (SOC). Therefore, design, control and fine-tuning of the magnetic anisotropy is a challenging task.¹³⁻²² It is noteworthy to mention that magnetic anisotropy is very sensitive to the surrounding of a central metal ion and is therefore also employed to explore the oxidation states, spin states and coordination modes of transition metal complexes.²³

Examples of systems with very large magnetic anisotropy are complexes of transition metals in linear geometry.^{24–26} However, large magnetic anisotropy is not limited to low-coordination numbers,¹⁴ but also to other coordination geometries where the d-orbital splitting pattern is similar to the linear geometry, e.g., trigonal bipyramidal¹⁹ or pentagonal bipyramidal geometry (PBPY-7), Figure 1.

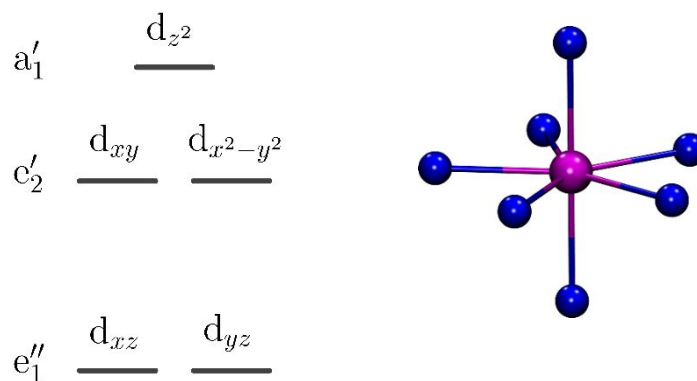


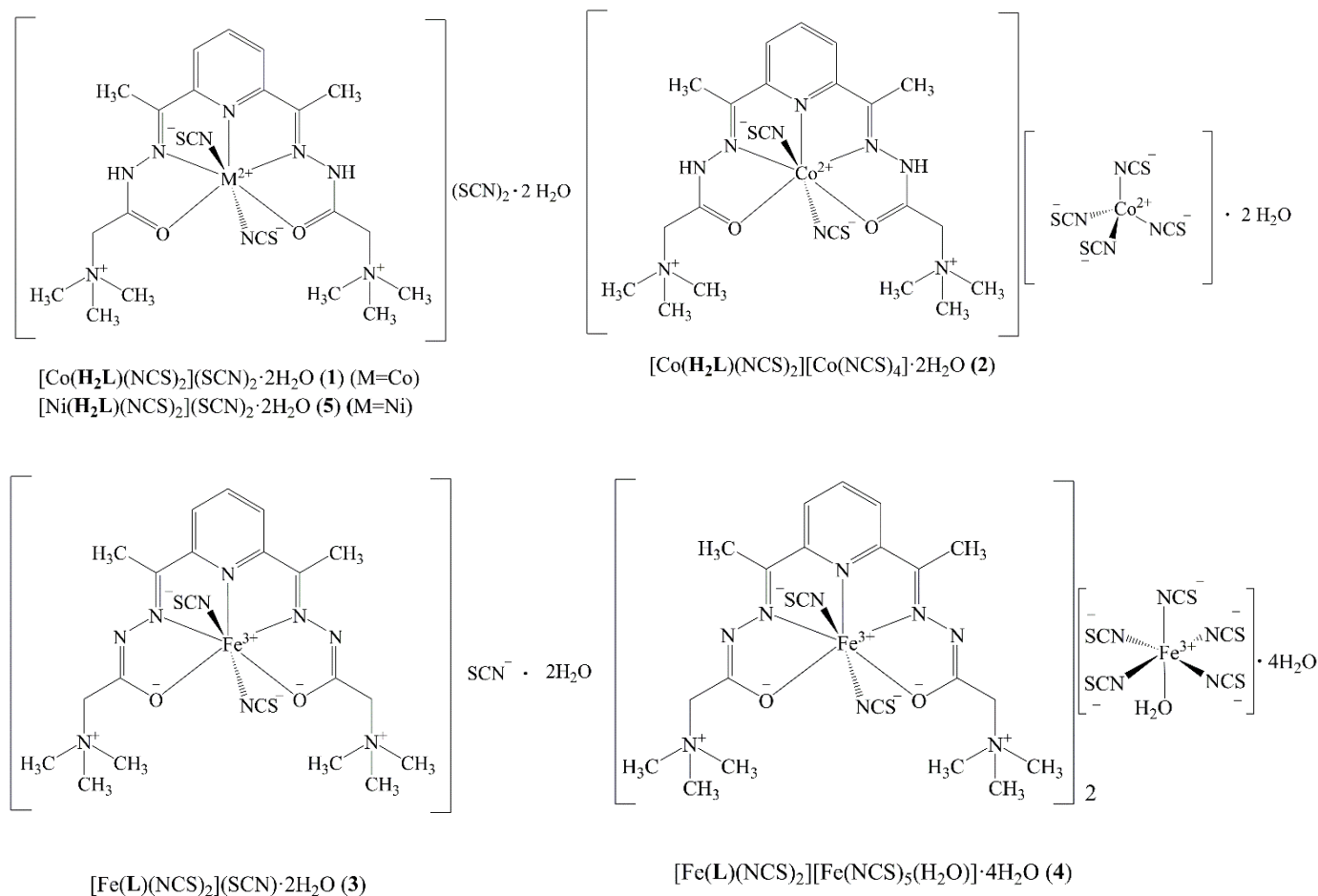
Figure 1 Qualitative orbital splitting diagram for pentagonal bipyramidal (PBPY-7) coordination (D_{5h} symmetry)

PBPY-7 Co(II) complexes are relatively common and show magnetic anisotropy with D values in the range of 13–68 cm^{-1} .^{27–46} On the other hand, Ni(II) complexes in PBPY-7 environment are scarce.⁴⁷ The rare examples of PBPY-7 Ni(II) complexes, with magnetic properties investigated, involve mononuclear high-spin Ni(II) complexes^{32,33,35,40,43,46} as well as two pentanuclear $[\text{Ni}_3\text{W}_2]$ compounds containing the PBPY-7 Ni(II) moieties associated with $[\text{W}(\text{CN})_8]^{3-}$.⁴⁸

Bis(acylhydrazones) of 2,6-diacetylpyridine are suitable ligands for the synthesis of metal complexes with PBPY-7 coordination polyhedron. The chelating diversity of these types of ligands is influenced by their flexibility in assuming different conformations, the possibility of coordination in neutral, mono- and doubly deprotonated forms and high coordination capacity.⁴⁹ In the complexes, hydrazone pentadentate ligand is coordinated in an equatorial plane through the pyridine nitrogen atom, two azomethine nitrogen atoms and two carbonyl

oxygen atoms forming four fused five-membered metal-chelate rings, while the rest two axial coordination places are occupied with monodentate ligands.⁵⁰

Recently, our group synthesized and structurally characterized PBPY-7 isothiocyanato Co(II), Ni(II) and Fe(III) complexes with 2,2'-[2,6-pyridinediylbis(ethylidyne-1-hydrazinyl-2-ylidene)]bis[*N,N,N*-trimethyl-2-oxoethanaminium] ligand (Scheme 1).^{51,52} In this work, we investigated the magnetic anisotropy of these complexes using magnetic measurements, EPR spectroscopy, Mössbauer spectroscopy, and theoretical calculations. Theoretical modeling was used to confirm the experimental determination of the ZFS parameters and to rationalize the magnetic anisotropy in these complexes.



Scheme 1 Structures of pentagonal-bipyramidal isothiocyanato complexes of Co(II) (**1** and **2**), Fe(III) (**3** and **4**), Ni(II) (**5**) with 2,2'-[2,6-pyridinediylbis(ethylidyne-1-hydrazinyl-2-ylidene)]bis[*N,N,N*-trimethyl-2-oxoethanaminium] ligand (**L**).

2. EXPERIMENTAL

2.1 Synthesis

Pentagonal-bipyramidal isothiocyanato complexes of Co(II) (**1** and **2**), Fe(III) (**3** and **4**) and Ni(II) (**5**) with 2,2'-[2,6-pyridinediylbis(ethylidyne-1-hydrazinyl-2-ylidene)]bis[N,N,N-trimethyl-2-oxoethanaminium] ligand were synthesized using previously described methods.^{51,52}

2.1 Magnetic Measurements

The temperature dependence of magnetic susceptibility was measured on the powder sample in the temperature range $T = 2\text{--}300\text{K}$, in the magnetic field of 1000 Oe, by employing a commercial Quantum Design MPMS-XL-5 SQUID magnetometer. For complexes **1** and **2** additional $M(H)$ measurement were performed in the magnetic fields up to 5 T and at $T = 2, 5, 10$ and 15 K. The experimental data for all samples (**1–5**) were corrected for the contributions of the sample holder and the diamagnetism calculated from Pascal's constants. Magnetic properties have been analyzed by using the Curie-Weiss law from where Curie constants C and Curie-Weiss temperatures θ are determined. Standard spin Hamiltonian was used to calculate magnetic susceptibility χ_{calc} , ZFS parameters and to fit experimental data, Eq. (1):

$$H = -2 \sum_{\substack{i,j \in N \\ i < j}} J_{ij} S_i S_j + g\mu_B S \cdot H + D \left[S_z^2 - \frac{S(S+1)}{3} \right] + E(S_x^2 - S_y^2) \quad (1)$$

In order to account for the contribution of intermolecular exchange interaction, mean-field approximation was applied,¹ Eq. (2), from where molar susceptibility χ_M was obtained:

$$\chi_M = \frac{\chi_{\text{calc}}}{1 - \frac{zJ}{N_A \mu_B^2} \chi_{\text{calc}}} \quad (2)$$

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5 The first term in the Eq. (1) is the exchange interaction between paramagnetic centers, the
6 second is the Zeeman splitting, while the last two describe axial and rhombic crystal field
7 splitting with ZFS parameters D and E , respectively. J was calculated only for complexes (2)
8 and (4) with two and three complex ions in an asymmetric unit (Scheme 1). Spin-Hamiltonian
9 was solved using the PHI software package,⁵³ from where χ_{calc} was obtained. The contribution
10 of possible intermolecular exchange interactions was taken into account with Eq. (2).⁵³
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19 **2.3 EPR Spectroscopy**

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21 Powder X-band EPR spectra were recorded with a Bruker EMX, equipped with an ER-4192
22 ST Bruker cavity and an ER-4131 VT combined with an Oxford Instruments ESR-900
23 continuous-flow helium cryostat for low-temperature experiments. The spectra were simulated
24 by using the EasySpin program supported by Matlab.⁵⁴
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30 **2.4 Mössbauer Spectroscopy**

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32 Transmission Mössbauer spectra were recorded on powder samples using a constant
33 acceleration Wissel spectrometer and Oxford Instruments continuous flow cryostat in the
34 temperature range between 4.2 and 295K. A 10mCi ^{57}Co radioactive source in rhodium matrix
35 has been used, and isomer shifts are reported relative to the centroid of a spectrum of thin alpha-
36 Fe foil at 295K. Spectra were analyzed using the least-squares fitting program.
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44 **2.3 Computational Methods**

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46 Two approaches were used for calculations of the magnetic anisotropy parameters. The first
47 one is the post-Hartree-Fock multi-reference wavefunction approach based on the state
48 averaged complete active space self-consistent field calculations (SA-CASSCF),⁵⁵⁻⁵⁷ followed
49 by the N-electron valence second-order perturbation theory (NEVPT2)⁵⁸⁻⁶¹ with ORCA v. 4.0
50 program.^{62,63} Scalar relativistic effects were taken into account by a standard second-order
51 Douglas-Kroll-Hess (DKH) procedure.⁶⁴ A segmented all-electron relativistically contracted
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3 version⁶⁵ of Ahlrichs polarized triple- ζ basis set def2-TZVP^{66–68} was used for all atoms. The
4 resolution of identity approximation with corresponding correlation fitting of the basis set⁶⁹
5 was employed. The ZFS parameters, based on the dominant spin-orbit coupling contributions
6 from excited states, were calculated through quasi-degenerate perturbation theory (QDPT),⁷⁰
7 in which the effective Hamiltonian theory⁷¹ was utilized. The CASSCF active space was
8 constructed from five MOs with predominant contribution of 3d-AOs of the metal center and
9 n electrons, corresponding to metal ion electronic d-shell configuration (CAS(n , 5), $n = 5, 7$
10 and 8, correspondingly for Fe(III), Co(II) and Ni(II) compounds). All possible multiplet states
11 arising from the d^n configuration were included into wavefunction expansion. For Co(II)
12 compound 10 quartet and 40 doublet states were accounted, for Ni(II) - 10 triplet and 15 singlet
13 states. For Fe(III) 1 sextet and 24 quartet states were calculated, while 75 doublet states arising
14 from d^5 configuration were neglected. Splitting of the d-orbitals was analyzed within the *ab*
15 *initio* ligand field theory (AI-LFT),^{72,73} as implemented in ORCA software.

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33 The second method used for the calculation of the ZFS parameters is the Ligand-field DFT
34 (LFDFT) approach by C. Daul et al.^{74,75} LFDFT procedure works by evaluating the DFT energy
35 of all the microstates arising from the d^n configuration (252 Slater determinants for the case of
36 d^5 , 120 for the case of d^7 and 45 for the case of d^8 configuration) of the transition-metal ion
37 surrounded with coordinating ligands, using Kohn–Sham (KS) orbitals. The KS orbitals are
38 generated in an average of configuration (AOC) spin-restricted calculation with all d electrons
39 distributed evenly over the five KS MOs dominated by d orbitals (Figures S6-S8 in SI).
40 Calculations were carried out with Amsterdam Density Functional (ADF) code^{76–78} at OPBE⁷⁹
41 level of theory with a TZP basis set and scalar relativistic Zero Order Regular Approximation
42 (ZORA).^{80,81} This set of energies is then analyzed within a ligand-field model to determine the
43 parameters of inter-electronic repulsion (Racah parameters B and C) and one-electron 5×5 LF
44 matrix, in a least-square sense. These parameters are used to obtain variationally the energy
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3 and multideterminant wave function of the ground and excited states. Spin-orbit coupling
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5 constant was deduced from the least square fit of the energy splitting of the spinors, obtained
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7 by the ZORA spin-orbit DFT calculations, to the one-electron ligand field model. The ZFS
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9 parameters were deduced using an effective Hamiltonian approach⁷¹ from the lowest
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11 eigenvalues and corresponding eigenvectors from LF-DFT multiplet calculations in the basis
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13 of $\pm 1/2$ and $\pm 3/2$ (for Co(II)), $\pm 1/2$, $\pm 3/2$, $\pm 5/2$ for (Fe(III)) and 0, ± 1 (for Ni(II)) M_s
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15 wavefunctions.
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19 All the calculations were performed on the complex ions from experimentally determined X-
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21 ray structures of **1** (CCDC 1429633),⁵¹ **2** (CCDC 1429634),⁵¹ **3** (CCDC 1543583)⁵², **4** (CCDC
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23 1543584)⁵² and **5** (CCDC 1429635).⁵¹ In the case of (**2**), calculations have been performed on
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25 both PBPY-7 cation and on $[\text{Co}(\text{NCS})_4]^{2-}$ anion. In the case of **4**, two independent
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27 heptacoordinated Fe(III) complex cations and $[\text{Fe}(\text{NCS})_5(\text{H}_2\text{O})]^{2-}$ complex anion were
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29 considered. Positions of hydrogen atoms were optimized employing DFT with B3LYP hybrid
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31 functional⁸² and Ahlrichs polarized basis set def2-TZVP, while positions of all other nuclei
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33 were fixed.
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40 **3. RESULTS AND DISCUSSION**

41 **3.1 Magnetic measurements**

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Magnetic measurements revealed that for complex **1** (Figure 2a), χ^*T value at 300K is 2.5
emuK/molOe, higher than the theoretical spin-only value of 1.875 emuK/molOe for single
Co(II) ion with $S = 3/2$ and $g = 2$. This phenomenon is typical for Co(II) ion due to the orbital
contribution.^{83,84} Upon cooling from 300 K to 50 K, χ^*T decreases gradually and then
significantly faster, reaching minimum value of 1.54 emuK/molOe at 2 K. This decrease at
lower temperatures is a consequence of depopulation of excited Co(II) levels which arise after
splitting of ground states mainly due to the crystal field and spin-orbit coupling.⁸⁴ Also, the

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3 highest value of magnetization data at 2 K and 5 T were found to be $2.25 \mu_B$ (Figure 2a inset),
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5 which is lower than the theoretical value of $3.0 \mu_B$ expected for Co(II) ion, speaking in favor
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7 of large magnetic anisotropy in this system. Fitting $\chi^{-1}(T)$ experimental data to the Curie–Weiss
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9 law in the range of 50–300K, the magnetic moment of $4.57 \mu_B$ and Curie-Weiss temperature θ
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11 = -5.4K were found. This magnetic moment is in accordance with values of $4.5\text{--}5.2 \mu_B$ found
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13 for Co(II) ion.⁸³ Negative value of Curie-Weiss constant indicates the possible existence of
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15 weak antiferromagnetic interactions among molecules. During the calculation employed by
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17 using PHI software package,⁵³ χ^*T and $M(H)$ data for all temperatures were fitted
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19 simultaneously. Perfect match with $D = 30.01 \text{ cm}^{-1}$, $E = 0.00 \text{ cm}^{-1}$, $g = 2.32$, $zJ = -0.03 \text{ cm}^{-1}$
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21 was achieved. This result is in agreement with Co(II) in similar PBPY-7 geometry with the
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23 pentadentate equatorial ligands.^{27–35,39–46}

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Complex **2** contains two Co(II) ions, with one of them having the same PBPY-7 geometry
as in previously described complex **1**, while the other is in tetrahedral (T-4) coordination. Due
to magnetic anisotropy, the experimentally found χ^*T value of 5.35 emuK/molOe (Figure 2b)
is higher than theoretical spin-only value of 3.75 emuK/molOe , expected for two Co(II) ions
with $S = 3/2$ and $g=2$ at 300 K. Simultaneous fitting of experimental $M(H)$ and χ^*T data was
performed assuming possible exchange interactions between two paramagnetic Co(II) within
the monomer unit. Since these two ions are differently coordinated, two corresponding sets of
fitting parameters from Eq. (1) were determined simultaneously. The best fit for PBPY-7
coordination gives $D_1 = 36.56 \text{ cm}^{-1}$, $E_1 = 0.95 \text{ cm}^{-1}$, $g_1 = 2.35$, while parameters for tetrahedral
site are $D_2 = -3.90 \text{ cm}^{-1}$, $E_2 = 0.28 \text{ cm}^{-1}$ and $g_2 = 2.17$ (full lines in Figure 1b). The obtained D
for $[\text{Co}(\text{NCS})_4]^{2-}$ is in accordance with previously reported $|D|=3.80 \text{ cm}^{-1}$.⁸⁵ Very small
antiferromagnetic exchange interaction of $J = -0.02 \text{ cm}^{-1}$ between two paramagnetic Co(II)
centers is obtained. This interaction is achieved through the very weak intramolecular hydrogen

bonds of C-H---S type (C--S distances: 3.482 and 3.817 Å) with the Co(PBPY-7)---Co(T-4) separation of 8.276 Å.⁵¹

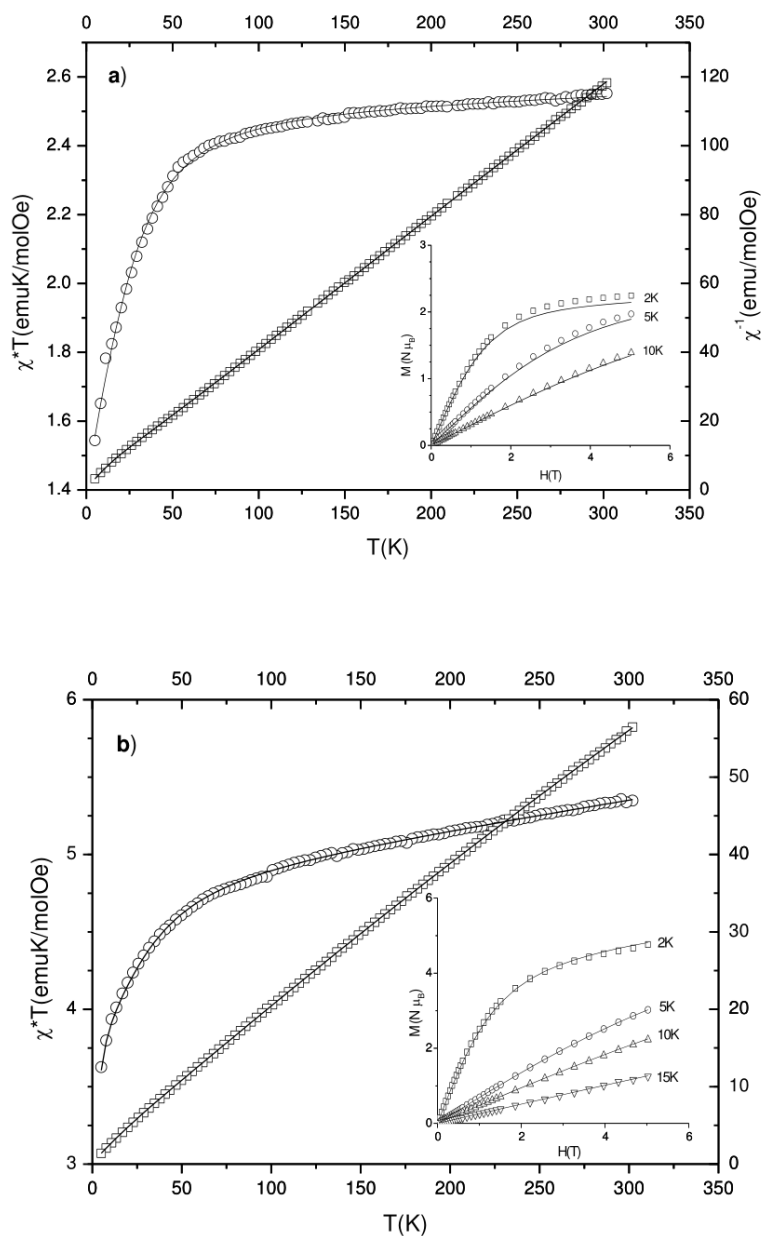


Figure 2 Experimental χ^*T , $M(H)$ and $\chi^{-1}(T)$ data (open symbols): a) for **1** and b) for **2**. Full lines represent the best fits calculated with spin Hamiltonian in Eq. (2) with parameters: $D = 30.01 \text{ cm}^{-1}$, $E = 0.00 \text{ cm}^{-1}$, $g = 2.32$, $zJ = -0.03 \text{ cm}^{-1}$ for **1**; $D_1 = 36.56 \text{ cm}^{-1}$, $E_1 = 0.95 \text{ cm}^{-1}$, $g_1 = 2.35$ (PBPY-7 site), $D_2 = -3.90 \text{ cm}^{-1}$, $E_2 = 0.28 \text{ cm}^{-1}$ and $g_2 = 2.17$ (T-4 site) and $zJ = 0.00$ for **2**.

Magnetic behavior of the complex **3** is shown in Figure 3a, in the form of χ^*T and χ^{-1} vs. T . At room temperature $\chi^*T = 4.58$ emuK/molOe is almost constant up to 50 K and at the lower temperatures decreases reaching minimum of 4.06 emuK/molOe at 2 K. χ^*T value at 300 K is close to expected theoretical value 4.375 emuK/molOe for single Fe(III) ion with five unpaired electrons and $g = 2$. This agreement between χ^*T values suggests that for this complex very small magnetic anisotropy should be expected. Fitting to Eq. (2) with the minimal set of parameters gave very good matching with experimental data (Figure 3a full lines). Small values of ZFS parameters $D = 1.57$ cm⁻¹, $E = 0.12$ cm⁻¹ confirm the assumption that the system shows a small anisotropy.

Complex **4** contains three Fe(III) ions, of which two are heptacoordinated, while the third one is in the octahedral (OC-6) environment. From the Figure 3b it is visible that $\chi(T)^*T$ behavior is very similar to the previous case, indicating very weak exchange interactions among three Fe(III) ions, i.e., the almost cumulative effect of paramagnetic ions can be observed. For temperatures above 50K, χ^*T display constant value of 12.77 emuK/molOe, which is close to 13.12 emuK/molOe, expected for three Fe(III) ions with $S = 5/2$, $g = 2$ at 300 K. Assuming that two ions in PBPY-7 geometry have the same fitting parameters, following values of parameters are extracted: $D_1 = D_2 = -0.50$ cm⁻¹, $E_1 = E_2 = -0.01$ cm⁻¹, $g_1 = g_2 = 1.99$ for seven-coordinated and $D_3 = 0.23$ cm⁻¹, $E_3 = -0.01$ cm⁻¹ and $g_3 = 2.011$ for octahedral geometry. Weak antiferromagnetic interactions among three Fe(III) ions are obtained: between two ions in PBPY-7 geometry $J_{\text{PBPY7-PBPY7}} = -0.02$ cm⁻¹ and between hepta- and octacoordinated ions $J_{\text{PBPY7-OC6}} = -0.03$ cm⁻¹. Structural analysis of this complex has shown that possible exchange path between two heptacoordinated sites is through intramolecular CH-- π -chelate ring (Fe-N-N-C-O) interactions (C-chelate ring separation 2.900 Å).⁵² Coupling between octa- and hepta-coordinated Fe(III) ions is possible through almost linear intramolecular hydrogen bond between aqua ligand and amide nitrogen ($O_{\text{water}}-N_{\text{amide}}$ distance is 2.788 Å).⁵² This favors

the weak antiferromagnetic interactions that have also been found in some three-nuclear iron(III) complexes.⁸⁶

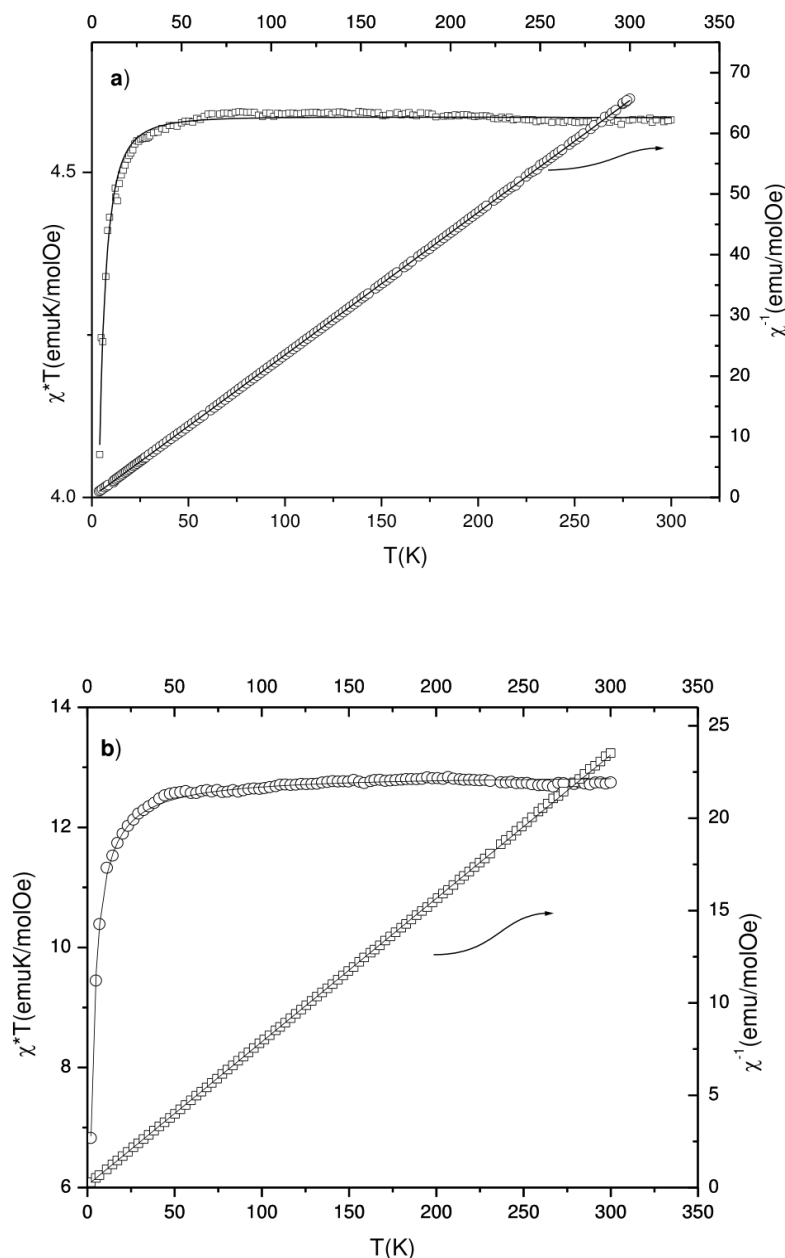


Figure 3 Experimental χ^*T , $M(H)$ and $\chi^{-1}(T)$ data (open symbols): a) for **3** and b) for **4**. Full lines represent the best fits calculated with parameters: $D = 1.57 \text{ cm}^{-1}$, $E = 0.12 \text{ cm}^{-1}$, $g = 2.0$, $zJ = 0.01$ for **3**; $J_{\text{PBPY7-PBPY7}} = -0.02 \text{ cm}^{-1}$, $J_{\text{PBPY7-OC6}} = -0.03 \text{ cm}^{-1}$, $D_1 = D_2 = -0.50 \text{ cm}^{-1}$, $E_1 = E_2 = -0.01 \text{ cm}^{-1}$, $g_1 = g_2 = 1.99$ (PBPY-7 site) and $D_3 = 0.23 \text{ cm}^{-1}$, $E_3 = 0.01 \text{ cm}^{-1}$, $g_3 = 2.01$ (OC-6 site) and $zJ = -0.01 \text{ cm}^{-1}$ for **4**

Magnetic behavior of seven-coordinated Ni(II) complex **5** is depicted in Figure 4. Experimentally found χ^*T value of 1.42 emuK/molOe is much higher than theoretically expected value 1.00 emuK/molOe for $S = 1$, $g = 2.0$ at 300 K, due to high magnetic anisotropy. A similar higher χ^*T value of 1.3 emuK/molOe was found for similar Ni(II) complexes with PBPY-7 geometry,⁴⁰ showing that, like in Co(II) cases, this coordination causes high magnetic anisotropy. Spin Hamiltonian was fitted to the experimental data and results are depicted in Figure 4 as full lines, with $D = -11.71 \text{ cm}^{-1}$, $E = -1.48 \text{ cm}^{-1}$, $g = 2.31$, $zJ = -0.04 \text{ cm}^{-1}$.

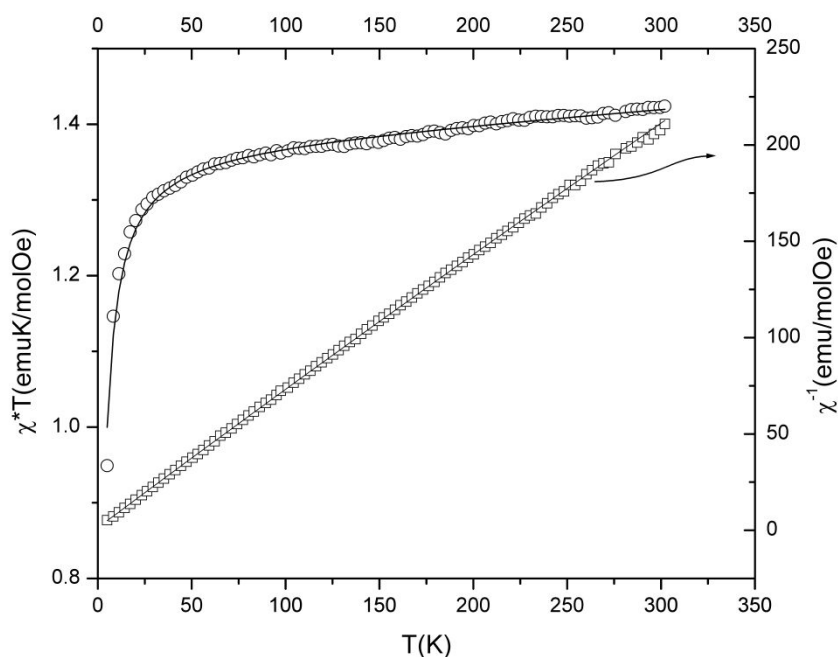


Figure 4 Experimental χ^*T , $M(H)$ and $\chi^{-1}(T)$ data (open symbols) for **5**. Full lines represent the best fits with parameters: $D = -11.71 \text{ cm}^{-1}$, $E = -1.48 \text{ cm}^{-1}$, $g = 2.31$, $zJ = -0.04 \text{ cm}^{-1}$

3.2 EPR Spectroscopy

Complex **1** displays nice powder EPR spectra at low temperatures up to 50 K, Figure 5a. The spectrum is dominated by a resonance located at the low field with respect to $g = 2.00$ (~ 330 mT), at 164 mT, in agreement with a high spin Co(II) ion $S = 3/2$. The featureless aspect of this signal is consistent with an axial system ($E/D \sim 0$). The absence of resonances at the higher field is consistent with a large D magnitude, much larger than the energy provided by the X-band EPR spectrometer ($|D| \gg 0.3 \text{ cm}^{-1}$). In such low field conditions, the shape of the EPR spectrum is not dependent on the D value, but only on the E/D ratio. Simulation of the experimental spectrum based on Eq (1), Figure 5a, confirms that E/D is close to zero ($E/D = 0.03$) in agreement with the parameters determined from the magnetization experiments.

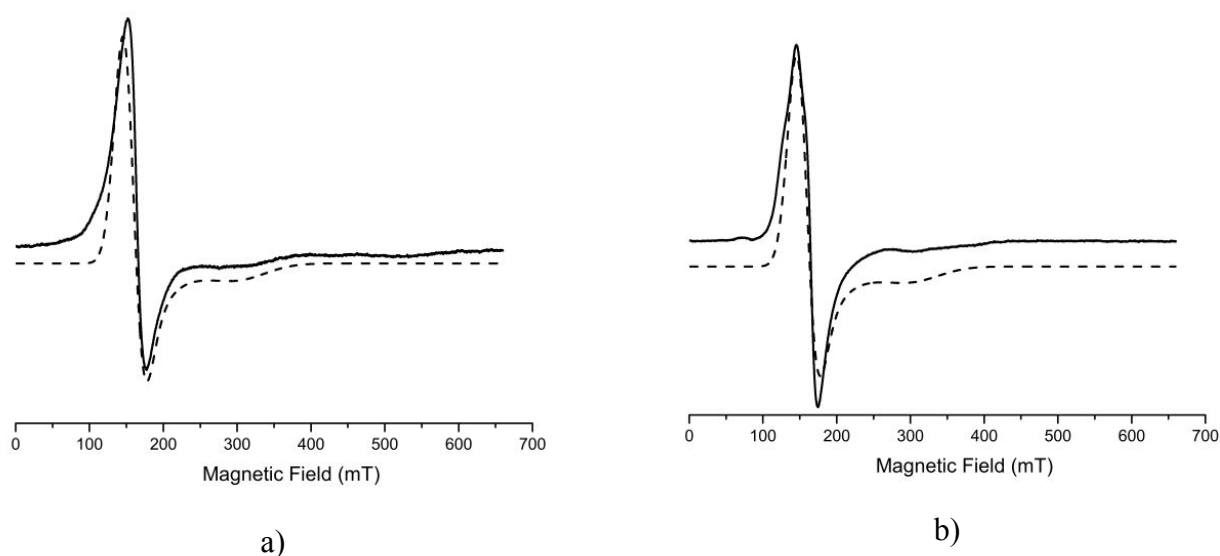


Figure 5 Experimental (solid line) and simulated (dashed line) powder EPR spectra of a) complex **1** (15 K). Parameters used for the simulation: $E/D = 0.03$, $g = 2.17$ (a large D magnitude was taken arbitrary $|D| = 30 \text{ cm}^{-1}$). b) complex **2** (10 K). Parameters used for the simulation: Co(II) ion (site with the PBPY-7 geometry) $|D| = 30 \text{ cm}^{-1}$, $E/D = 0.02$, $g = 2.22$; Co(II) ion (tetrahedral site) $|D| = 4.50 \text{ cm}^{-1}$, $|E| = 0.47 \text{ cm}^{-1}$, $E/D = 0.10$, $g = 2.33$

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6 In complex **2**, the presence of two Co(II) sites complicates the powder X-band EPR spectra
7 recorded below 50 K. Interestingly, the well-defined features of both sites can be observed. As
8 an example, the spectrum recorded at 10 K is shown in Figure 5b. The resonance observed at
9 ~170 mT, corresponding to the Co site with the PBPY-7 geometry is similar to that in the
10 spectrum of complex **1**. Figure S1 in the SI highlights the difference between the spectra of **1**
11 and **2**, especially in the shape of the feature located at low field. Consequently, additional
12 features can be assigned to the second site. They also correspond to a high spin Co(II) ($S =$
13 $3/2$), with two features at low field and one at 301 mT. The shape of this spectrum is consistent
14 with a smaller D magnitude with spectra sensitive to both ZFS parameters. By taking into
15 account a 1:1 ratio for the Co(II) sites, the ZFS parameters for this second site can be precisely
16 determined using Eq. (1), with $|D| = 4.5 \text{ cm}^{-1}$, $|E| = 0.47 \text{ cm}^{-1}$, $E/D = 0.10$, $g = 2.33$. Only an
17 isotropic g -value was applied for the simulation process to avoid overparameterization. The
18 quality of the simulated spectrum combined with the magnetization data makes us confident in
19 the determined ZFS parameters.
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37 The two Fe(III) complexes display similar powder X-band EPR spectra (Figures 6a and 6b)
38 with features only between 0 and 500 mT, consequently with high spin Fe(III) complex ($S =$
39 $5/2$). The simulation of the spectrum of complex **3** (Figure 6a) that contains only one Fe(III)
40 site in an heptacoordinated environment provides ZFS parameters that well agree with the
41 magnetization data: $|D| = 1.67 \text{ cm}^{-1}$, $|E| = 0.17 \text{ cm}^{-1}$, $E/D = 0.10$, $g = 2.05$. The spectrum of
42 complex **4** (Figure 6b) is less resolved due to the presence of two Fe(III) sites with comparable
43 ZFS parameters. By taking into account a 2:1 ratio (corresponding to population of 7-:6-
44 coordination sites) between the two Fe(III) sites during the simulation process, we found that
45 the heptacoordinated Fe(III) site displays ZFS parameters similar to that of complex **3**: $|D| =$
46 1.57 cm^{-1} , $|E| = 0.16 \text{ cm}^{-1}$, $E/D = 0.10$, $g = 1.98$. The decrease in the D magnitude is observed
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through both EPR and magnetization experiments. This can be rationalized by modifications due to different packing of the complexes. The second Fe(III) site located in an octahedral environment is characterized by: $|D| = 2.17 \text{ cm}^{-1}$, $|E| = 0.17 \text{ cm}^{-1}$, $E/D = 0.08$, $g = 1.95$.

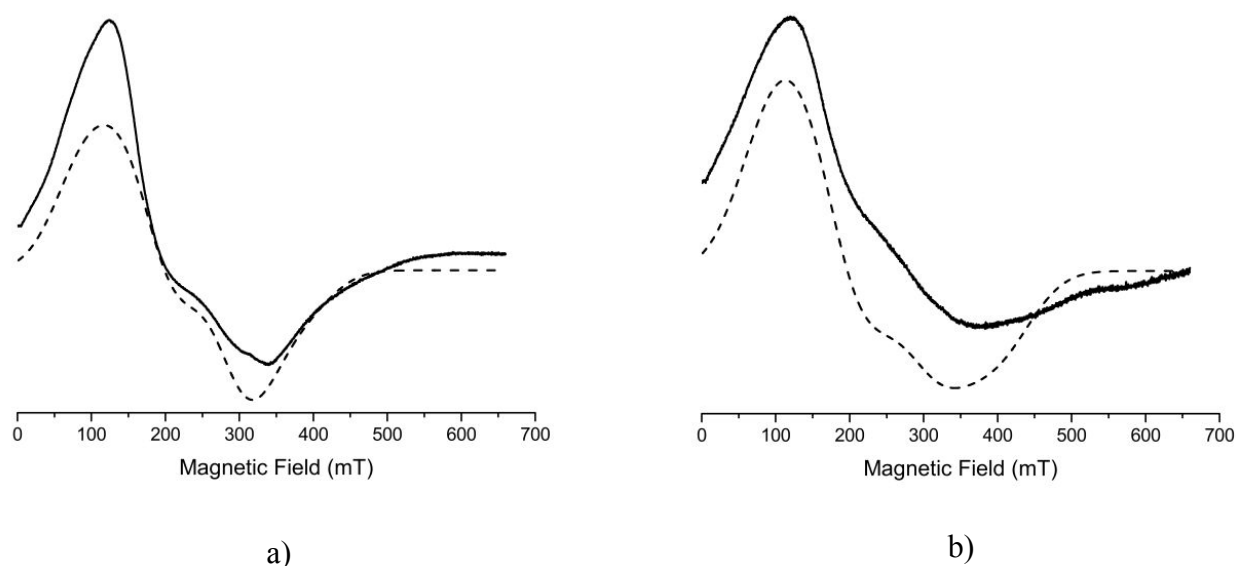


Figure 6 Experimental (solid line) and simulated (dashed line) powder EPR spectra of a) complex **3** (15 K). Parameters used for the simulation: $|D| = 1.67 \text{ cm}^{-1}$, $|E| = 0.17 \text{ cm}^{-1}$, $E/D = 0.10$, $g = 2.05$. b) complex **4** (18 K). Parameters used for the simulation: Fe(III) ion (site in a heptacoordinated environment) $|D| = 1.57 \text{ cm}^{-1}$, $|E| = 0.16 \text{ cm}^{-1}$, $E/D = 0.10$, $g = 1.98$; Fe(III) ion (octahedral site) $|D| = 2.17 \text{ cm}^{-1}$, $|E| = 0.17 \text{ cm}^{-1}$, $E/D = 0.08$, $g = 1.95$.

Complex **5** displays powder EPR spectra at low temperatures (in the range 5-30 K). For integer spin state only systems with low to moderate ZFS values can be observed at X-band frequency. Because only two transitions are observed in the low field part of the spectra (Figure 7) at around $\sim 140 \text{ mT}$ and $\sim 170 \text{ mT}$, a moderate D magnitude is expected (range $0.33\text{-}6.50 \text{ cm}^{-1}$). Simulation confirms this analysis: $|D| = 0.56 \text{ cm}^{-1}$, $|E| = 0.18 \text{ cm}^{-1}$, $E/D = 0.32$, $g = 2.13$. This D magnitude is much lower than that determined by magnetization. Besides, since larger D -magnitudes are expected for PBPY-7 geometry (in the range ca. -7 to -17 cm^{-1}),^{32,33,35,40,43,46}

we conclude that the observed spectrum arises from the presence of impurities in the powder. The *ab initio* predicted ZFS-values for complex **5** confirms this hypothesis (see below).

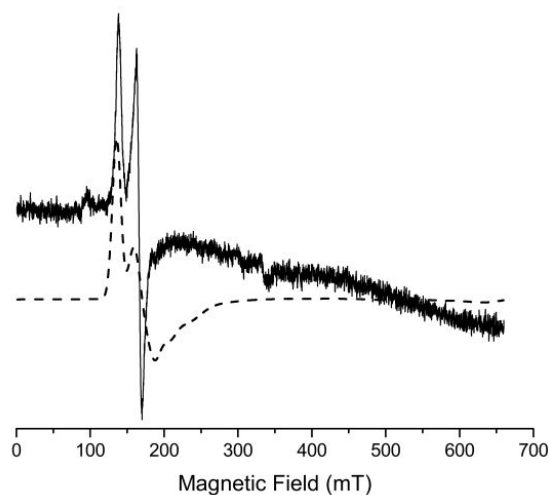
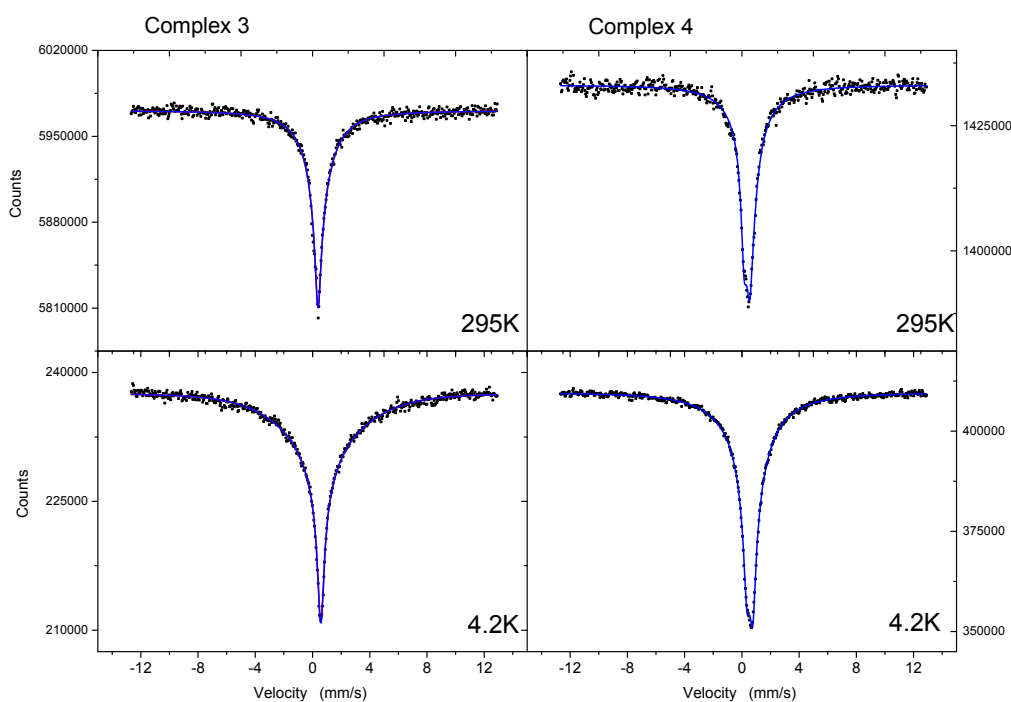


Figure 7 Experimental (solid line) and simulated (dashed line) powder EPR spectra (15 K) of complex **5**. Parameters used for the simulation: $|D| = 0.56 \text{ cm}^{-1}$, $|E| = 0.18 \text{ cm}^{-1}$, $E/D = 0.32$, $g = 2.13$.

3.3 Mössbauer spectroscopy

^{57}Fe Mössbauer spectra were recorded in the temperature range between 4.2K and 295K without applied magnetic field (Figure 8), to confirm the oxidation and spin state of the Fe centers in **3** and **4**. Room temperature spectra of **3** and **4** are very similar (Figures S2-S5 in SI, for a comparison of overlaid spectra of **3** and **4** recorded at 295K), however the tri-nuclear spectrum belonging to **4** showed some structure around minimum of the spectrum, while the spectrum belonging to **3** resembled a shape of a broad singlet. Spectra of **3** and **4** recorded at 4.2K did not show any magnetic ordering, however, the isomer shifts were increased compared to spectra recorded at room temperature and the spectra were broadened, which can be seen on the shoulders of spectra. All spectra of **3** and **4** have been fitted by using a dynamic lineshape site analysis,⁸⁷ assuming that the magnetic field is flipping parallel to the z-direction of axially

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3 symmetric electric field gradient ($\eta=0$). Hyperfine magnetic fields were fixed to an arbitrary
4 value of 30T because the relaxation times and magnetic field are correlated and cannot be fitted
5 independently. Isomer shifts at 295K for heptacoordinated Fe(III) in **3** and **4** were 0.445 and
6 0.54 mm/s, respectively, while in the octahedral coordinated Fe(III) site was 0.41 mm/s, which
7 are typical values for high-spin Fe(III). The spectral area ratio between hepta- and octahedral
8 coordinated Fe(III) in **4** was within error margins identical to the theoretical one of 2:1. The
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10 calculated dwell times between flips were 1.25×10^{-9} s and 3.12×10^{-9} s for **3** at 295K and 4.2K,
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12 respectively, and for octahedral coordination of Fe(III) in **4** 3.2×10^{-10} s and 9.36×10^{-10} s at 295K
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14 and 4.2K, respectively, and for heptacoordinated Fe(III) in **4** 1.63×10^{-9} s and 2.21×10^{-9} s at 295K
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16 and 4.2K, respectively.



51
52 **Figure 8** ^{57}Fe Mössbauer spectra of complexes **3** and **4** recorded at 295K and 4.2K.
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3.4 Theoretical Modelling

ZFS parameters for high-spin PBPY-7 cations in Co(II), Fe(III), Ni(II) complexes (**1-5**), as well as for T-4 $[\text{Co}(\text{NCS})_4]^{2-}$ and OC-6 $[\text{Fe}(\text{NCS})_5(\text{H}_2\text{O})]^{2-}$ have been calculated with two methods of a different nature. The first one, the post-Hartree-Fock multi-reference wavefunction approach CASSCF+NEVPT2, is considered a standard method to obtain magnetic properties¹⁵ and calculated ZFS parameters are usually in good agreement with the experimental data. NEVPT2 is a correction to CASSCF energies due to the dynamical correlation. The second one is a hybrid methodology (LFDFT), which combines a multideterminant DFT-based method with the ligand-field theory. LFDFT includes both dynamical correlation (through the DFT exchange-correlation energy) and non-dynamical correlation (via LF Configuration Interaction). With LFDFT procedure, all customary molecular properties can be calculated,⁸⁸⁻⁹⁴ including ZFS parameters,^{19,20,95,96} however, its accuracy decreases with increasing metal-ligand covalency.⁹⁷

Comparison between experimentally determined and calculated ZFS parameters in PBPY-7 complexes **1-5** are given in Table 1. In all cases, account of dynamic correlation introduced by NEVPT2 improves the quality of the calculated ZFS parameters at the CASSCF level of theory. Calculated principal values of the g-tensor for compounds **1-5** are also in good correspondence with experimental findings (Table S1 in SI). Weak antiferromagnetic coupling between paramagnetic centers in **2** and **4** is confirmed by calculations at B97-D/def2-TZVP level of theory (Table S2 in SI). This level of theory is proven to be suitable for the calculation of the exchange coupling via weak interactions.⁹⁸

Table 1 Experimental and Calculated ZFS Parameters for the PBPY-7 Complexes **1-5**.

Complex	M	Method	D (cm ⁻¹)	E (cm ⁻¹)	E/D
1	Co(II)	SQUID	30.01	0.00	0.00
		EPR	$ D \gg 0.3^a$	-	0.03
		CASSCF	48.6	2.3	0.05
		CASSCF+NEVPT2	41.5	2.0	0.05
		LFDFD	47.1	2.4	0.05
2	Co(II)	SQUID	36.56	0.95	0.03
		EPR	$ D \gg 0.3^a$	-	0.02
		CASSCF	44.6	1.4	0.03
		CASSCF+NEVPT2	38.4	1.1	0.03
		LFDFD	43.6	2.7	0.06
3	Fe(III)	SQUID	1.57	0.12	0.08
		EPR	$ D =1.67^b$	0.17	0.10
		CASSCF	-0.2	0.01	0.05
		CASSCF+NEVPT2	-0.4	0.02	0.05
		LFDFD	-1.6	-0.4	0.24
4	Fe(III)	SQUID	-0.50	-0.01	0.04
		EPR	$ D =1.57^b$	0.16	0.10
		CASSCF ^c	-0.2/-0.2	-0.01/-0.01	0.05/0.05
		CASSCF+NEVPT2 ^c	-0.3/-0.3	-0.02/-0.03	0.06/0.09
		LFDFD ^c	-1.6/-1.5	-0.4/-0.3	0.23/0.23
5	Ni(II)	SQUID	-11.71	-1.48	0.13
		EPR	$ D =0.56^b$	0.18	0.32
		CASSCF	-18.9	-3.4	0.18
		CASSCF+NEVPT2	-12.9	-2.8	0.22
		LFDFD	-7.8	-1.3	0.16

^a Large D magnitude. ^b Sign not determined. ^c ZFS parameters for both independent heptacoordinated Fe(III) species were calculated.

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3 In the case of Co(II) complexes (**1** and **2**), the calculated values are close to the experimental
4 ones obtained from DC magnetic susceptibility measurements, confirming the presence of easy
5 magnetization plane ($D > 0$) and low rhombicity. LFDFT results are similar to the CASSCF
6 ones. For T-4 site calculated values are: $D = -1.6 \text{ cm}^{-1}$, $E/D = 0.24$ (CASSCF+NEVPT2) and
7 $D = -4.2 \text{ cm}^{-1}$, $E/D = 0.14$ (LFDFT), both in accordance with experimental findings.
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12 In the case of Fe(III) compounds **3** and **4** calculated anisotropy parameters are much smaller
13 compared with compounds **1** and **5**, supporting experimental findings. Calculated D values for
14 PBPY-7 sites in **3** and **4** are very similar. For OC-6 site in **4**, calculated ZFS parameters are: D
15 $= +0.2 \text{ cm}^{-1}$, $E/D = 0.14$ (CASSCF+NEVPT2) and $D = +0.3 \text{ cm}^{-1}$, $E/D = 0.06$ (LFDFT). In the
16 case of compound **3** chosen approximations fail to reproduce the correct sign of the axial ZFS
17 parameter (Table 1). Contrary to **3**, D parameters calculated for both of the two independent
18 heptacoordinated Fe(III) species present in crystals of compound **4** are close to the value
19 obtained from magnetic susceptibility measurements, both in sign and in the magnitude.
20 LFDFT gives somewhat larger values that agree well with $|D|$ from EPR. The discrepancy in
21 sign and value of calculated and experimental D parameter of complex **3** and a simultaneously
22 good match of these for compound **4**, indirectly give evidence the importance of long-range
23 interactions in crystals on the magnetic anisotropy of **3**, which is not accounted in model
24 calculations over single complex cation. Moreover, the prediction of very small ZFS
25 parameters is still a great challenge for the exploited computational protocols.
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46 In the case of Ni(II) compound **5**, the sign of the calculated D parameter is negative, which
47 coincides with magnetochemistry data. These calculations also confirm that the observed X-
48 band EPR spectrum cannot arise from complex **5** but from an impurity, e.g., octahedral Ni(II)
49 compound. Indeed, with such a large magnitude for D , an EPR silent spectrum for complex **5**
50 is expected. For previously magnetochemically studied heptacoordinated Ni(II) compounds
51 significant ZFS was established with easy magnetization axis ($D < 0$) in the range ca. -7 to -17
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3 cm^{-1} ,^{32,33,35,40,43,46} In addition to our calculations (both CASSCF/NEVPT2 and LFDFDFT) large
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5 negative D value is also justified for Ni(II) compound with PBPY-7 environment by quantum-
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7 chemical calculations in Ref.⁴⁰ The Ni(II) complex has shorter $\text{M-N}_{(\text{py})}$ and $\text{M-N}_{(\text{imine})}$ bond
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9 lengths and significantly longer and therefore weaker $\text{M-O}_{(\text{carbonyl})}$ bonds in comparison with
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11 those observed in the crystals of isostructural Co(II) complex ($\text{M-N}_{(\text{py})}$ 2.015(3) Å vs. 2.188(3)
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13 Å, $\text{M-N}_{(\text{imine})(\text{av.})}$ 2.148(3) Å vs. 2.199(3) Å and $\text{M-O}_{(\text{carbonyl})(\text{av.})}$ 2.558(2) Å vs. 2.290(3) Å).⁵¹
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15 The Co(II) complex is more symmetrical than Ni(II) with almost equivalent in-plane Co-N
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17 (2.188(3), 2.191(3) and 2.207(3) Å) and Co-O (2.290(3) and 2.291(3) Å) bond lengths and two
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19 shorter axial Co-N_(isothiocyanato) bonds of ~2.0 Å. The extent of distortion is confirmed with the
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21 continuous shape measures (CShMs)^{99,100} calculated with SHAPE 2.1. CShM values,
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23 presenting the deviation from ideal PBPY-7 (D_{5h} symmetry) for complexes **1-5** are: 0.527 (**1**),
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25 0.283 (**2**), 0.211 (**3**), 0.127 and 0.135 (**4**) and 1.009 (**5**). The largest CShM value for **5** indicates
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27 the most distorted structure. Such a distortion is the consequence of the Jahn-Teller effect^{101,102}
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29 in the ideal PBPY-7 geometry (D_{5h} symmetry) of the high-spin Ni(II) complexes.^{47,49} In Ni(II)
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31 complex, strongly σ -, $\text{Ni-O}_{(\text{carbonyl})}$, antibonding orbital (Figure S8 in SI) is doubly occupied.
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33 Therefore, the $\text{Ni-O}_{(\text{carbonyl})}$ bond cleavage and the formation of octahedral complexes is quite
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35 possible for complex **5**.⁴⁹
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42 The orientation of the molecules **1**, **3**, **5** in the D -tensor coordinate frame is shown in Figure
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44 9. In Co(II) compound xy -plane is next to coplanar with equatorial coordination plane of the
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46 heptacoordinated metal center, the z -axis is close to the axial orientation of the metal. For
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48 Fe(III) and Ni(II) compounds with negative axial ZFS, the z -axis is collinear with the M-N_{pyr}
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50 coordination bond.
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53 The main contributions from the excited states to the magnetic anisotropy of complexes **1-5**
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55 are listed in the Tables S3-S6 in SI. For Co(II) complexes (**1** and **2**) all major contributions to
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57 D value (from 3rd and 4th excited quartet and 9th excited doublet states) are positive, resulting in
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positive total D value. For complex Ni(II) complex **5** dominating negative contributions are from the 1st triplet and 4th, 5th singlet excited states, while positive contributions from 2nd and 3rd triplet and 3rd singlet states are smaller and do not compensate the total negative D value. For Fe(III) complexes (**3** and **4**) contributions of the excited states are much smaller, with 1st, 2nd, 16th and 17th quartet states giving a negative contribution to D while 12th quartet state has a positive contribution.

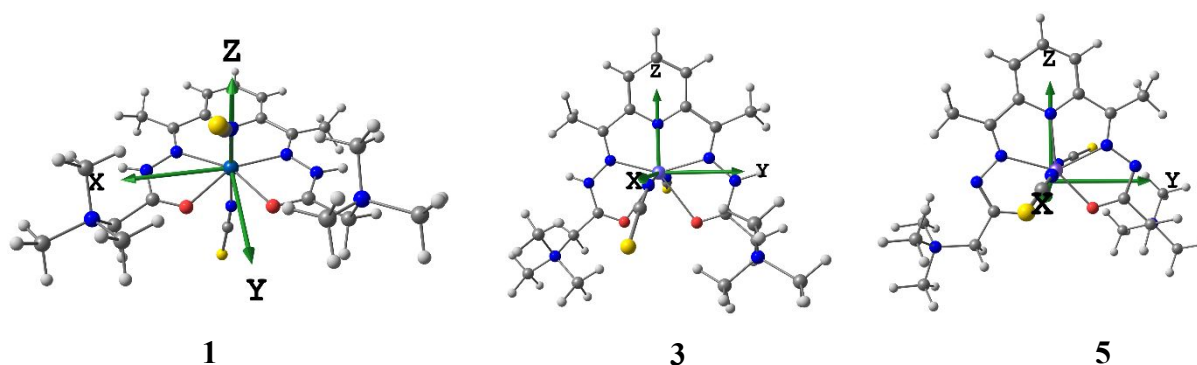


Figure 9 Orientation of the molecules in D -tensor frame in Co(II) (**1**), Fe(III) (**3**), and Ni(II) (**5**) complexes.

Ground electronic state of Co(II) complexes is 86% of the $|d_{xy}d_{x^2-y^2}d_z^2|$ determinant (see Figure 10 for MO diagram and orientation of molecular frame, Table S7 for orbital splitting as given by AI-LFT, and Table S8 for the composition of the multi-determinant wave function of the ground and selected excited states). 3rd excited quartet state is multideterminant with prevailing (46%) contribution of $|d_{yz}d_{xy}d_z^2|$ determinant, and it differs from the ground state by single-electron excitation $d_{yz} \rightarrow d_{x^2-y^2}$. Close in excitation energy 4th quartet state is 56% $|d_{xz}d_{xy}d_z^2|$ determinant and is formed mainly by single-electron excitation $d_{xz} \rightarrow d_{x^2-y^2}$. The 9th excited doublet state corresponds to flip-spin excitation from d_{xy} to $d_{x^2-y^2}$ atomic orbital.

The splitting of the d orbitals is changing from Co(II) (**1** and **2**) to Ni(II) (**5**) coordination compounds. d_{xy} orbital becomes the most stabilized one, while d_{xz} and d_{yz} are shifted by 393 and 725 cm^{-1} higher in energy, correspondingly (Table S7 in SI). These changes can be rationalized if one compares the structural parameters of **1** and **5**. Bond distances Co-NCS are 2.077 and 2.069 Å, while Ni-NCS (1.997 and 1.989 Å) are c.a. 0.07 Å shorter, leading to destabilization of the d_{xz} and d_{yz} AOs when going from complex **1** to **5**. Moreover, at the same time, Co-O interatomic distances (2.222/2.196 Å) are much shorter compared to Ni-O (2.572 and 2.544 Å), which results in stabilization of the in-plane d_{xy} in Ni(II) compound. In Ni(II) complex ground state is predominantly (100%) described by a single determinant $|d_x^2 - y^2 d_z^2|$ (see Figure 10 and Table S8). The first triplet excited state (6752 cm^{-1}) is 100% dominated by $|d_{xy} d_z^2|$ (Table S8) and is due to one-electron excitation $d_{xy} \rightarrow d_x^2 - y^2$. Consecutive 2nd and 3rd triplet excited states (8179, 9755 cm^{-1} , correspondingly) are of multideterminant nature (Table S8) and are formed by configurations 56% $d_{yz} \rightarrow d_z^2$ and 42% $d_{yz} \rightarrow d_x^2 - y^2$ (2nd excited state) and 56% $d_{xz} \rightarrow d_z^2$ and 42% $d_{xy}, d_{yz} \rightarrow d_z^2, d_x^2 - y^2$ (3rd excited state).

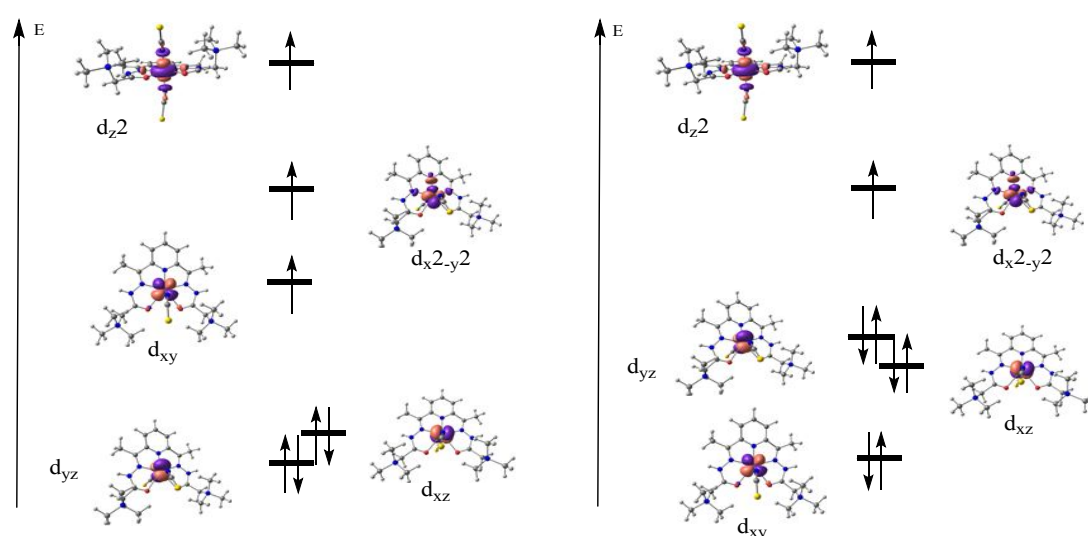


Figure 10 AI-LFT (CASSCF+NEVPT2) d-orbital splitting in Co(II) complexes **1** and **2** (left) and in Ni(II) complex **5** (right).

In the case of Fe(III) compound (**3**) the ground state is well-separated sextet, closest quartet state is 18600 cm^{-1} . That is why perturbative contributions to D value are rather small. According to AI-LFT, splitting of d orbitals is presented in Table S7 in SI. The lowest two LFT orbitals are next to degenerate linear combinations of d_{xz} and d_{yz} AOs orbitals: $0.54 d_{yz} + 0.83 d_{xz}$ and $0.84 d_{yz} - 0.55 d_{xz}$. The first quartet excited state is dominated by 81% of $|(d_{xz})^2 d_{yz} d_x^2 - y^2 d_{xy}|$ (Table S8) formed by one-electron spin-flipped transfer from the ground state $d_z^2 \rightarrow d_{xz}$. The second quartet excited state is dominated by 83% of $|d_{xz}(d_{yz})^2 d_x^2 - y^2 d_{xy}|$ formed by one-electron spin-flip transfer from the ground state $d_z^2 \rightarrow d_{yz}$. Both excitations are close in energy due to the pseudo degeneracy of the d_{xz} and d_{yz} and give similar negative contributions to D value. 12th quartet state is 60% dominated by $|d_{xz} d_{yz} (d_{xy})^2 d_z^2|$ formed by one-electron spin-flip from the ground state $d_x^2 - y^2 \rightarrow d_{xy}$ shows positive contribution to total D value. Close in energy 16th and 17th quartet states are dominated by 46% of $|d_{xz} d_{xy} d_x^2 - y^2 (d_z^2)^2|$ and 45% of $|d_{yz} d_{xy} d_x^2 - y^2 (d_z^2)^2|$ configuration, respectively, corresponding to the electron pairing one-electron excitations from d_{yz} or d_{xz} to d_z^2 . Both excitations give a negative contribution to D .

3.5 Rationalization of the magnetic anisotropy in Co(II), Ni(II) and Fe(III) PBPY-7 complexes

Herein studied complexes show three distinct types of magnetic anisotropy. Co(II) complexes (**1** and **2**) show large and positive D values, Ni(II) (**5**) has large negative D value, while Fe(III) complexes (**3** and **4**) have small ZFS parameters. Magnetic anisotropy in these systems arises because the SOC mixing of the ground and certain excited states lift the degeneracy of the M_S components of the ground spin-state S . If the wavefunction with highest M_S becomes the ground state $D < 0$, and if the ground state is with lowest M_S $D > 0$. The

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3 identification of the excited states responsible for D values in complexes **1-5** is achieved by the
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5 *ab initio* calculations described above. However, in addition to the *ab initio* quantification of
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7 the contributions of excited states to D values, the results can be explained using simple ligand
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9 field considerations and group theory. Selection rules for the coupling of the ground and excited
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11 states are i) direct product of the irreducible representations (irreps.) of the ground and excited
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13 states must contain the irrep of the H_{SOC} (which transform as R_x , R_y and R_z in the molecular
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15 point group); ii) $\Delta S=0, \pm 1$ (i.e., in Fe(III) only quartet states can couple with the ground sextet
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17 state), iii) $\Delta M_s=0$ (coupling via the z-component of the SOC operator, H_{SOC}^z) or ± 1 (coupling
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19 via the x/y-components of the SOC operator).²¹ Conditions i) and ii) are important for
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21 establishing which excited states can couple with the ground state. Using condition iii) it is
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23 possible to judge whether the SOC produces a positive or negative contribution to the total D
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25 value, i.e., which M_S components of the ground state will be more stabilized. Finally, D value
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27 is inversely proportional to the energy splitting of the ground and excited states. Thus, typically
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29 lowest energy excited states (satisfying above criteria) are most important.
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36 Complexes **1-5** are of C_1 symmetry; however, we will consider higher symmetry point groups
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38 - the point group of ideal PBPY-7 coordination (D_{5h}), and its subgroup, point group of ideal
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40 $N_3O_2N_{2(ax)}$ coordination (C_{2v}). The selection rules for the higher point groups are very
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42 restrictive, but the excited states that satisfy those rules will be exactly the excited states with
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44 the largest contribution to D value in the real systems. The CShM values, presenting the
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46 deviation from ideal PBPY-7 (D_{5h} symmetry) for all complexes are small (0.527 (**1**), 0.283 (**2**),
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48 0.211 (**3**), 0.127 and 0.135 (**4**) and 1.009 (**5**)) justifying this approach.
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52 In D_{5h} point group, metal d-orbitals split into e_1'' (d_{xz} , d_{yz}), e_2' (d_{xy} , $d_{x^2-y^2}$) and a_1' (d_z^2), Figure
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54 1. The ground state of Co(II) complexes in the D_{5h} point group is $^4A_2'$, of Ni(II) complexes is
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56 $^3E_2'$, and of Fe(III) complexes is $^6A_1'$. The H_{SOC}^z operator transforms as A_2' and H_{SOC}^{xy} as E_1'' .
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In Co(II) complexes in D_{5h} point group, lowest energy spin-allowed transition is due to the excitation from e_1'' (d_{xz} , d_{yz}) to e_2' (d_{xy} , $d_{x^2-y^2}$), leading to ${}^4E_1''$ and ${}^4E_2''$ excited states. The first one is coupled to the ground state via H_{SO}^{xy} ($A_2' \otimes E_1'' = E_1''$), while the second one does not fulfill symmetry requirements. Because coupling through H_{SO}^{xy} requires $\Delta M_s = \pm 1$, the microstate with $M_s = 3/2$ ($M_s = -3/2$) from the ground state ${}^4A_2'$ interacts with $M_s = 1/2$ ($M_s = -1/2$) components of the excited ${}^4E_1''$ state. Microstate with $M_s = 1/2$ ($M_s = -1/2$) from the ground state ${}^4A_2'$ interacts with both $M_s = 3/2$ and $M_s = -1/2$ ($M_s = -3/2$ and $M_s = 1/2$) microstates of ${}^4E_1''$. Consequently, the stabilization of $M_s = \pm 1/2$ of the ground state ${}^4A_2'$ is larger, and hence, there is a positive contribution to the total D value from ${}^4E_1''$ state. Spin-flip excited state ${}^2A_1'$ from the ground electronic configuration, $(e_1'')^4 (e_2')^2 (a_1')^1$, couples with the ground state via H_{SO}^z operator ($A_2' \otimes A_1' = A_2'$). In this case, the coupling between $M_s = 1/2$ ($M_s = -1/2$) components of the ground and the excited state is only possible ($\Delta M_s = 0$), leading to another positive contribution to D value. When the symmetry is lowered to C_{2v} , ${}^4E_1''$ excited state splits into 4B_1 and 4B_2 . The first one is coupled with the ground 4A_2 state via H_{SO}^y (transforming as B_2 irrep in C_{2v}), and the later via H_{SO}^x (transforming as B_1 irrep in C_{2v}). They have a positive contribution to D , as described above. ${}^2A_1'$ excited state becomes 2A_1 state in C_{2v} . It is coupled via H_{SO}^z operator and it gives a positive contribution to D value. These three excited states correspond exactly to the three most important excited states for the D value of complexes **1** and **2**, as found by *ab initio* calculations. Interestingly, ${}^4E_2''$ excited state in D_{5h} , which does not contribute to the ZFS in D_{5h} , in C_{2v} symmetry splits into 4B_1 and 4B_2 . These two states also give a positive contribution to D (once symmetry is lowered). However, their contribution is lower than of the states (with the same symmetry), but that originate from ${}^4E_1''$. This is confirmed by *ab initio* calculations (1st and 2nd quartet states correlate with ${}^4E_2''$, while 3rd and 4th correlate with ${}^4E_1''$, Tables S3 and S4 in SI for *ab initio* calculated contributions).

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3 The ground state of Ni(II) complexes in the D_{5h} point group is ${}^3E_2'$. Because of the orbital
4 degeneracy, magnetic anisotropy exists mostly due to the in-state SOC.²⁰ The situation is
5 completely analogous to the Ni(II) in trigonal bipyramidal coordination.¹⁹ The microstates
6 within the ${}^3E_2'$ term are coupled by H_{SOC}^z operator and are split into three groups of double
7 degenerate states. The spin reversal barrier in D_{5h} symmetry, i.e., splitting between these states
8 is equal to the SOC constant of Ni(II). If considering covalency and influence of the excited
9 states (in particular the first excited ${}^3E_1''$ state, excitation from e_1'' to e_2') this barrier will be
10 lower, but still very large (ca. 500 cm^{-1}). However, orbitally degenerate systems, like Ni(II)
11 complexes in D_{5h} point group, are subject to the Jahn-Teller distortion.^{101,102} The system is
12 stabilized by lowering the symmetry to C_{2v} , and the degenerate levels split. ${}^3E_2'$ ground state
13 splits into 3A_1 and 3A_2 . The magnetic anisotropy will be lower than in higher symmetry.¹⁹ Since
14 the partially filled degenerate orbitals in D_{5h} are d_{xy} and $d_{x^2-y^2}$ (e_2' set), the distortion will be
15 mainly located in the equatorial plane. Regarding the structure of complex **5**, because of double
16 occupancy of d_{xy} orbital (see Figure 10 for the orientation of the molecular frame), and its
17 metal-ligand σ -antibonding nature (Figure S8 in SI), stabilization of the system is achieved
18 with the elongation of corresponding Ni-equatorial ligand distances. The ground state in C_{2v} ,
19 when d_{xy} orbital is doubly occupied, is 3A_1 . The main source of the magnetic anisotropy in C_{2v}
20 symmetry is the SOC coupling of the Jahn-Teller split states, i.e., SOC coupling of the 3A_1 and
21 3A_2 states via H_{SOC}^z . The $M_s=1$ ($M_s=-1$) microstate of the ground 3A_1 state interacts with the
22 $M_s=1$ ($M_s=-1$) component of the 3A_2 excited state and $M_s=0$ microstate of the ground 3A_1 state
23 interacts with the $M_s=0$ of the excited state ($\Delta M_s=0$). Because coupling is larger for larger $|S_z|$
24 the SOC between 3A_1 and 3A_2 states leads to the negative D value. As seen from *ab initio*
25 calculations, this, $d_{xy} \rightarrow d_{x^2-y^2}$, transition gives dominating negative contribution to D in
26 complex **5**. ${}^3E_1''$ excited state in D_{5h} (excitation from e_1'' to e_2') splits into 3B_1 and 3B_2 . These
27 excited states couple with the ground state through H_{SOC}^y and H_{SOC}^x , respectively, and because
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of $\Delta M_s = \pm 1$ rule have a positive contribution to D . Analogous situation is with excitation from e_1'' to a_1' . Concerning the singlet states, lowest-lying is ${}^1E_2'$ (spin-flip within the ground electronic configuration) that splits into 1A_1 and 1A_2 states in C_{2v} . 1A_2 state couples with the ground state via H_{SOC}^z , and only $M_s = 0$ microstates interact ($\Delta M_s = 0$) leading also to the positive contribution to D . On the contrary, singlet states arising from e_1'' to e_2' excitation (${}^1E_1''$ that splits into 1B_1 and 1B_2) have negative contribution to D . It should be pointed out that because the primary source of the ZFS in Ni(II) PBPY-7 complexes is the SOC of the Jahn-Teller split states (relatively small energy separation between states), these systems tend to have negative D . However, as distortion is larger, influence of the excited states with positive contribution to D will be more important. As seen from *ab initio* calculations in complex **5**, the contribution of the first triplet state is -64 cm^{-1} (Table S6 in SI). Excited states with positive contributions compensate to some extent this negative D value, giving the total D of -13 cm^{-1} .

The ground state of Fe(III) complexes in the D_{5h} point group is ${}^6A_1'$. Because of the isotropic nature of the ground state, ZFS is expected to be small. Furthermore, there are no low-lying excited states that can considerably contribute to the splitting of this six-fold degenerate multiplet. In D_{5h} H_{SOC}^z couples ground state and ${}^4A_2'$ excited states, while H_{SOC}^y couples ground and ${}^4E_1''$ states. Because of $\Delta M_s = 0$ rule, $M_s = \pm 3/2$ and $M_s = \pm 1/2$ microstates of the ground ${}^6A_1'$ couple with corresponding microstates of ${}^4A_2'$, while $M_s = \pm 5/2$ microstates do not interact. Ordering of the spin-orbit split states must be either $\pm 5/2, \pm 3/2, \pm 1/2$ ($D < 0$) or $\pm 1/2, \pm 3/2, \pm 5/2$ ($D > 0$), therefore, stabilization of $M_s = \pm 1/2$ microstates of the ground ${}^6A_1'$ is larger than stabilization of $M_s = \pm 3/2$ microstates. In other words, ${}^4A_2'$ states bring a positive contribution to D value. Similarly, ${}^4E_1''$ states, taking into account $\Delta M_s = \pm 1$ rule and energy order of the microstates, give negative contribution to D . In C_{2v} symmetry, 4B_1 and 4B_2 excited states are giving negative, while 4A_2 gives positive contribution to D . As shown by *ab initio* calculations for complexes **3** and **4**, lowest quartet states are $d_z^2 \rightarrow d_{xz}$ (4B_1 in C_{2v}) and $d_z^2 \rightarrow d_{yz}$ (4B_2 in C_{2v}),

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3 that bring negative contributions to D value. They correlate to ${}^4E_1''$ state in ideal D_{5h} symmetry.
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5 The higher-lying excitations, from d_{yz} or d_{xz} to d_z^2 also correlate to ${}^4E_1''$ (spin-flip from e_1'' to
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7 a_1') and bring negative contribution to D . $d_{x^2-y^2} \rightarrow d_{xy}$ excitation correlates to ${}^4A_2'$ (spin-flip
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9 within e_2' set) and gives a positive contribution to D .
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16 4. CONCLUSIONS

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18 The complexes of 2,2'-[2,6-pyridinediylbis(ethylidyne-1-hydrazinyl-2-ylidene)]bis[N,N,N -
19 trimethyl-2-oxoethanaminium] ligand with Co(II), Fe(III) and Ni(II) in PBPY-7 environment
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21 have been analyzed by magnetic susceptibility measurements, powder X-band EPR
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23 spectroscopy, and Mössbauer spectroscopy (for Fe(III) complexes). Results showed that all
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25 complexes are high spin and display distinct magnetic anisotropy. The ZFS in these complexes
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27 is validated and rationalized by CASSCF+NEVPT2 and LFDFT calculations. Consistency
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29 between the two different computational methods confirms the reliability of the results. These
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31 complexes display three distinct types of magnetic anisotropy. Co(II) complexes (**1** and **2**)
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33 show large and positive D values (ca. $+30\text{ cm}^{-1}$ and $E/D=0$). Ni(II) complex (**5**) has negative D
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35 value (ca. -12 cm^{-1}). Fe(III) complexes have small ZFS parameters (for **3** $D= +1.5\text{ cm}^{-1}$ and
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37 for **4** $D= -0.5\text{ cm}^{-1}$).
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44 Origin of the magnetic anisotropy in these systems is mixing of the ground and a small
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46 number of excited states through SOC. *Ab initio* calculations were used to pinpoint the most
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48 important excitations. These excitations are a consequence of the electronic structure of the
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50 central metal ion in ideal PBPY-7 coordination (D_{5h} point group). In Co(II) complexes **1** and **2**
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52 positive D is a consequence of spin-allowed e_1'' (d_{xz} , d_{yz}) to e_2' (d_{xy} , $d_{x^2-y^2}$) transition and spin-
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54 flip within the ground electronic configuration (d_{xy} , to $d_{x^2-y^2}$). In Ni(II) complex **5** negative D
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56 is due to the $d_{xy} \rightarrow d_{x^2-y^2}$ excitation. The importance of this excitation can be traced back to the
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3 unquenched orbital angular momentum and the Jahn-Teller effect in Ni(II) complexes with
4 ideal D_{5h} symmetry. Spin-allowed excitation from e_1'' to e_2' counterbalance in a certain degree
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6 negative contribution of $d_{xy} \rightarrow d_{x^2-y^2}$ excitation, lowering the negative magnitude of D in **5**.
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11 Differently to the Co(II) and Ni(II) complexes, in Fe(III) complexes, there are no low-lying
12 excited states, and hence all the contributions to ZFS are small. In Fe(III) complexes, quartet
13 states arising from a_1' (d_z^2) to e_1'' (d_{xz} , d_{yz}) transition and from e_1'' to a_1' transition are giving
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15 negative contribution to D , while spin-flip $d_{x^2-y^2} \rightarrow d_{xy}$ (spin-flip within e_2' set) gives positive
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21 contribution to D . A balance between these opposite trends yields the overall small D value.
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24 Knowledge of the specific excitations that govern the sign and magnitude of the ZFS
25 parameter, D , can be used to control and engineer the magnetic anisotropy in transition metal
26 complexes. For example, in Co(II) PBPY-7 complexes, choice of weaker field ligands in the
27 equatorial plane would stabilize d_{xy} , $d_{x^2-y^2}$ orbitals. That would make smaller energy difference
28 between e_1'' (d_{xz} , d_{yz}) and e_2' (d_{xy} , $d_{x^2-y^2}$) orbitals leading to larger positive D . Stronger π -donors
29 in axial position would raise the energy of the e_1'' set, that would be beneficial for making
30 larger positive D . More symmetrical chelate ligand in the equatorial plane would also lead to
31 more positive D , because of smaller separation between d_{xy} and $d_{x^2-y^2}$ orbitals (lowering the
32 energy of the spin-flip d_{xy} to $d_{x^2-y^2}$ excitations). For Ni(II), it is necessary to use systems that
33 are as close as possible to the ideal D_{5h} symmetry. Using symmetric and rigid ligands in the
34 equatorial plane and bulky axial ligands could lead to the suppression of the (pseudo) Jahn-
35 Teller distortion. By careful choice of ligands, Ni(II) complexes in PBPY-7 environment could
36 show very large magnetic anisotropy, similarly to the trigonal bipyramidal $[\text{NiCl}_3(\text{Hdabco})_2]^+$
37 (dabco is 1,4-diazabicyclo[2.2.2]-octane).¹⁹ Unquestionably, this will be a formidable and
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3 state. Additionally, there are no close-lying excited states that could be effectively tuned to
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5 significantly rise the magnetic anisotropy. Studies of magneto-structural correlations and
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7 possible modifications of PBPY-7 complexes are ongoing.
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ASSOCIATED CONTENT

Supporting Information. Comparison of EPR spectra of **1** and **2** (Figure S1); Additional Mössbauer spectra (Figures S2-S5); Kohn-Sham molecular orbitals with dominant metal d character (Figures S6-S8); Calculated principal components of g-tensor (Table S1); Calculated J values (Table S2); Transition energies and contributions of excited states to *D* and *E* (Tables S3-S6); d-Orbitals splitting according to AI-LFT (Table S7); Composition of multi-determinant wave function of the ground and selected excited states (Table S8).

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Author Contributions

The manuscript was written through contributions of all authors. All authors have given approval to the final version of the manuscript.

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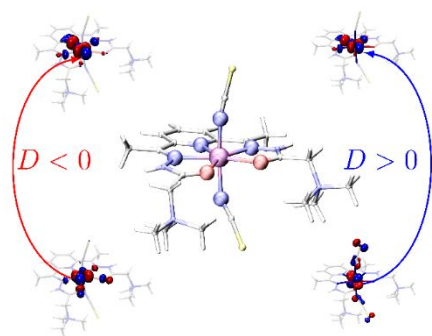
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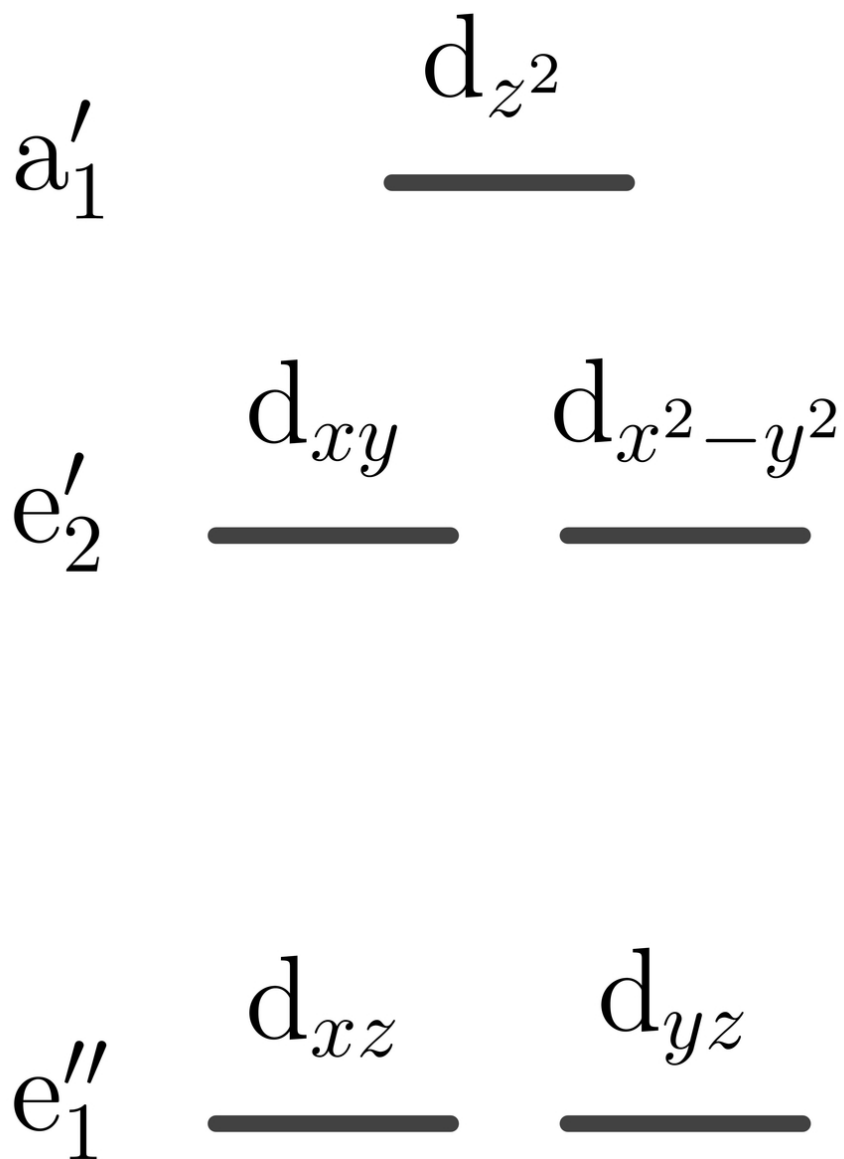


Figure 1a - Qualitative orbital splitting diagram for pentagonal bipyramidal (PBPY-7) coordination

38x51mm (600 x 600 DPI)

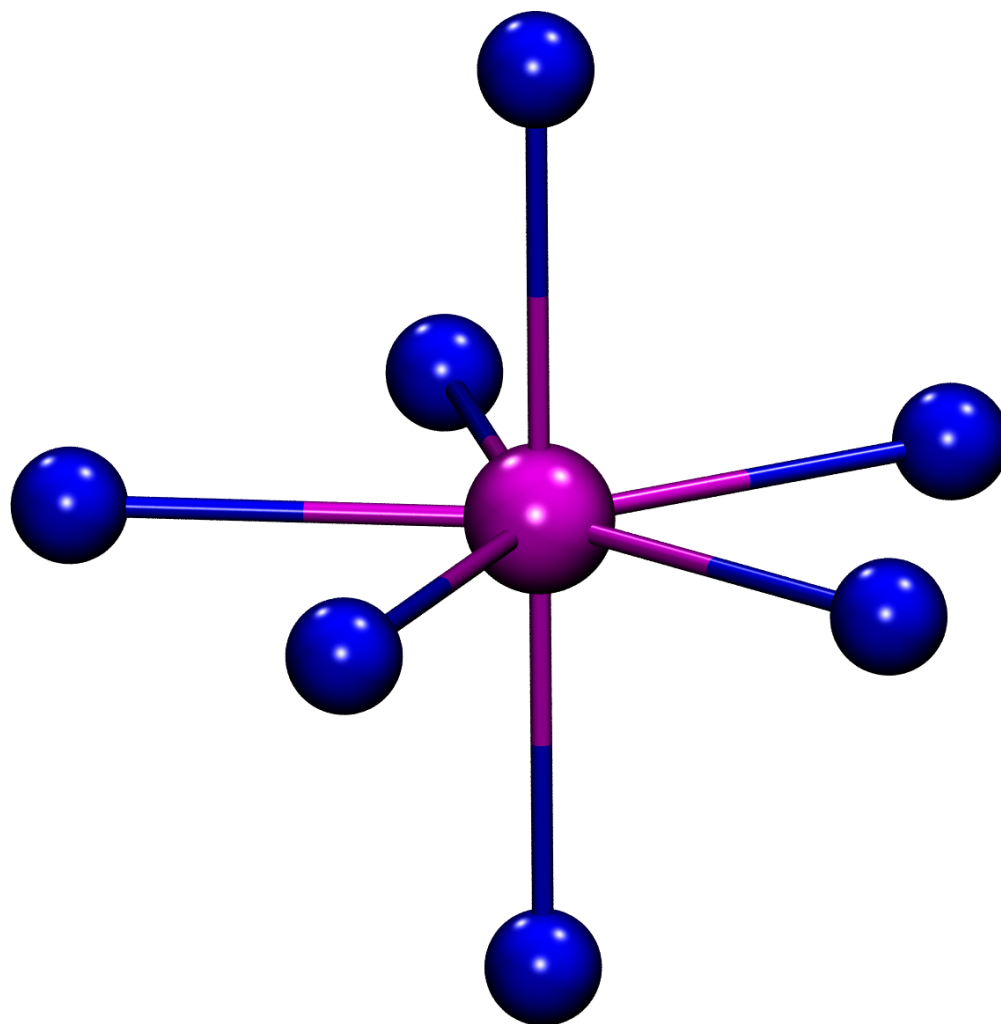
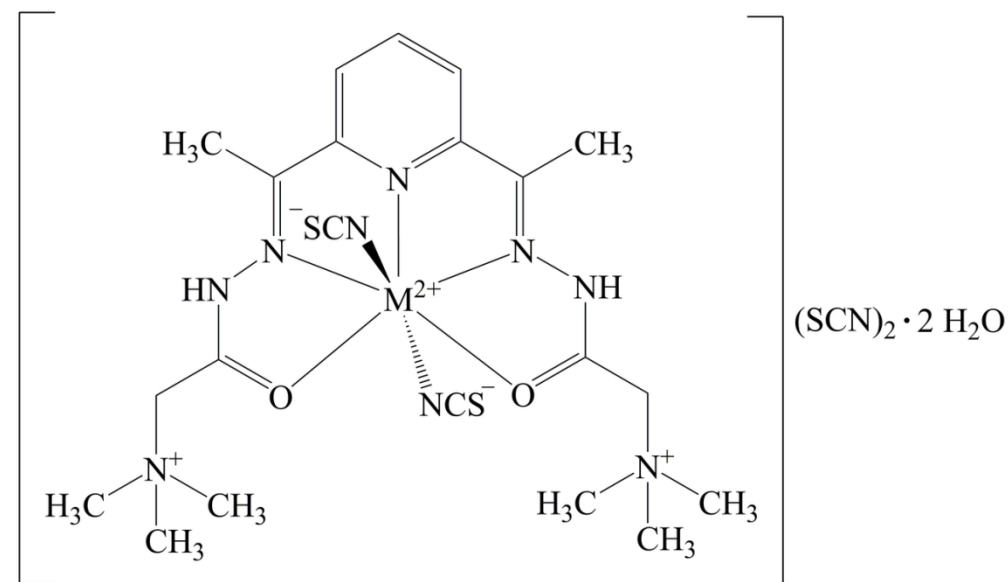
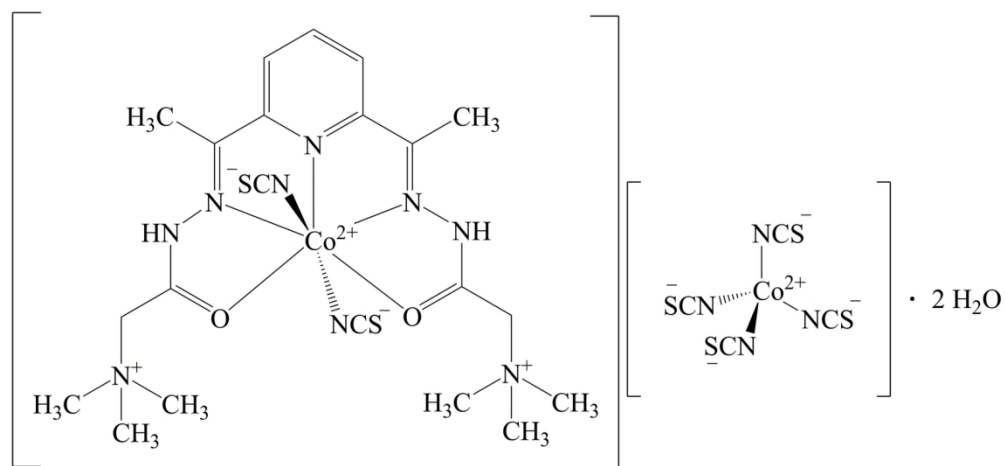


Figure 1b - PBPY-7 coordination



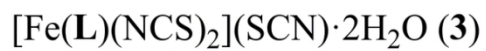
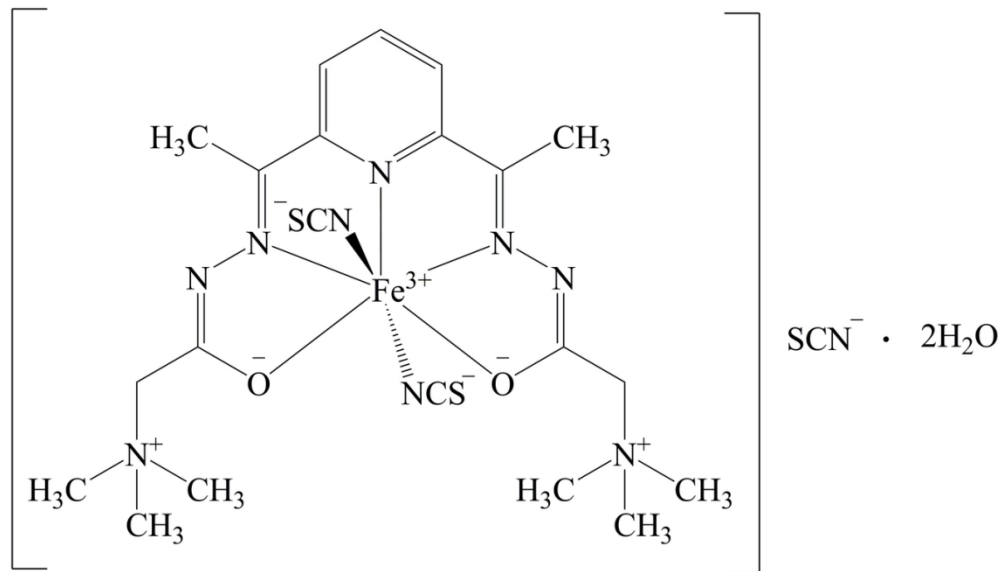
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31 Scheme 1a - Structures of pentagonal-bipyramidal complexes 1 and 5

32 111x81mm (300 x 300 DPI)



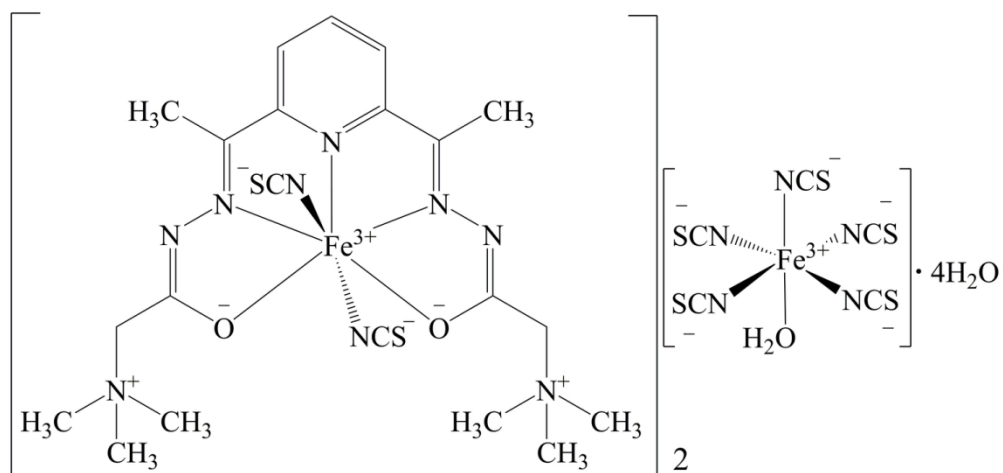
Scheme 1b - Structures of pentagonal-bipyramidal complex 2

140x74mm (300 x 300 DPI)



Scheme 1c - Structures of pentagonal-bipyramidal complex 3

114x82mm (300 x 300 DPI)



Scheme 1d - Structures of pentagonal-bipyramidal complex 4

129x77mm (300 x 300 DPI)

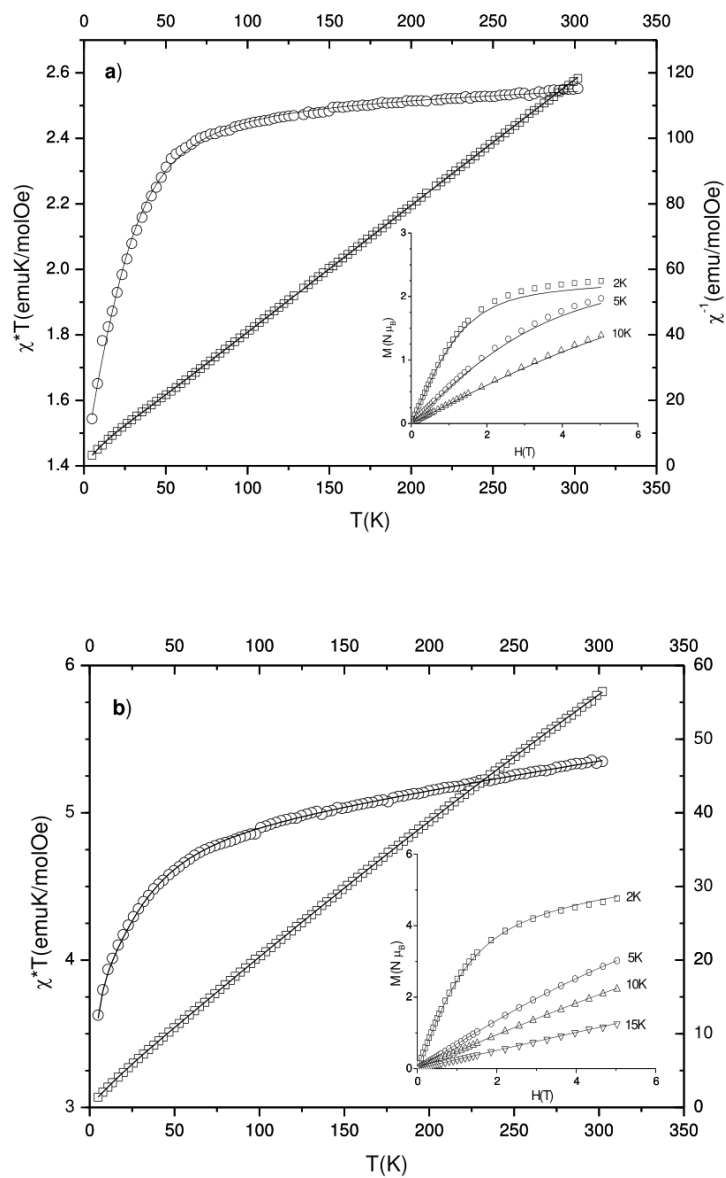


Fig. 2 Magnetic measurements for 1 and 2

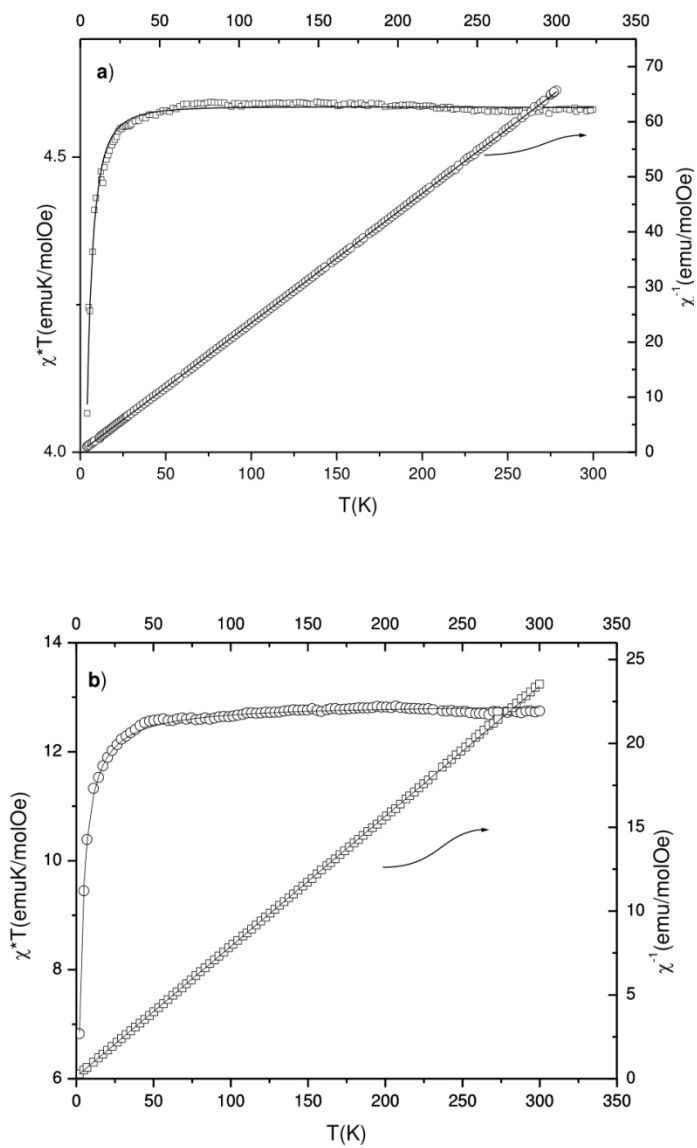


Fig. 3 Magnetic measurements for 3 and 4

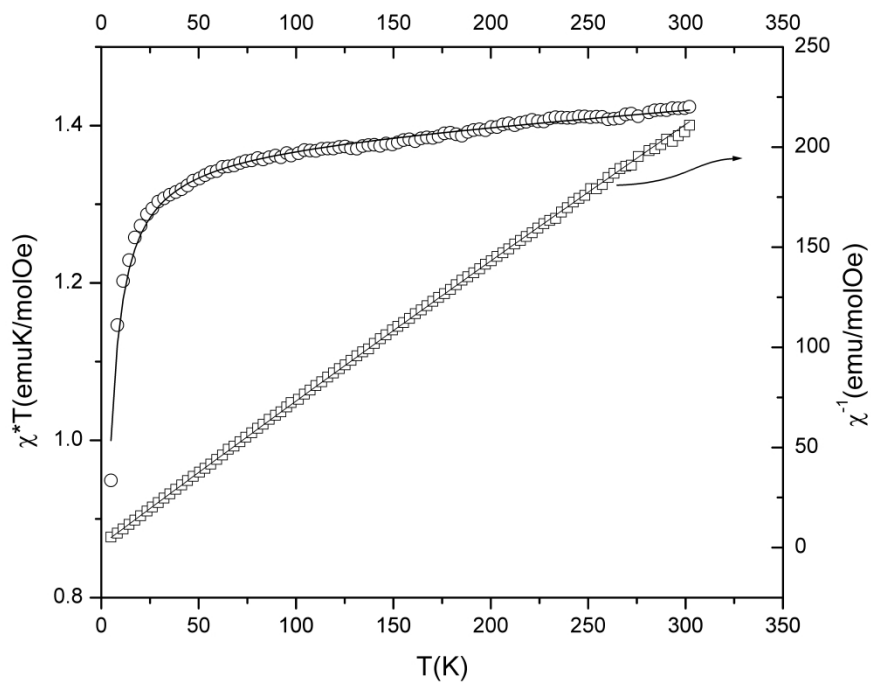


Figure 4 - Magnetic measurements for 5

1083x829mm (150 x 150 DPI)

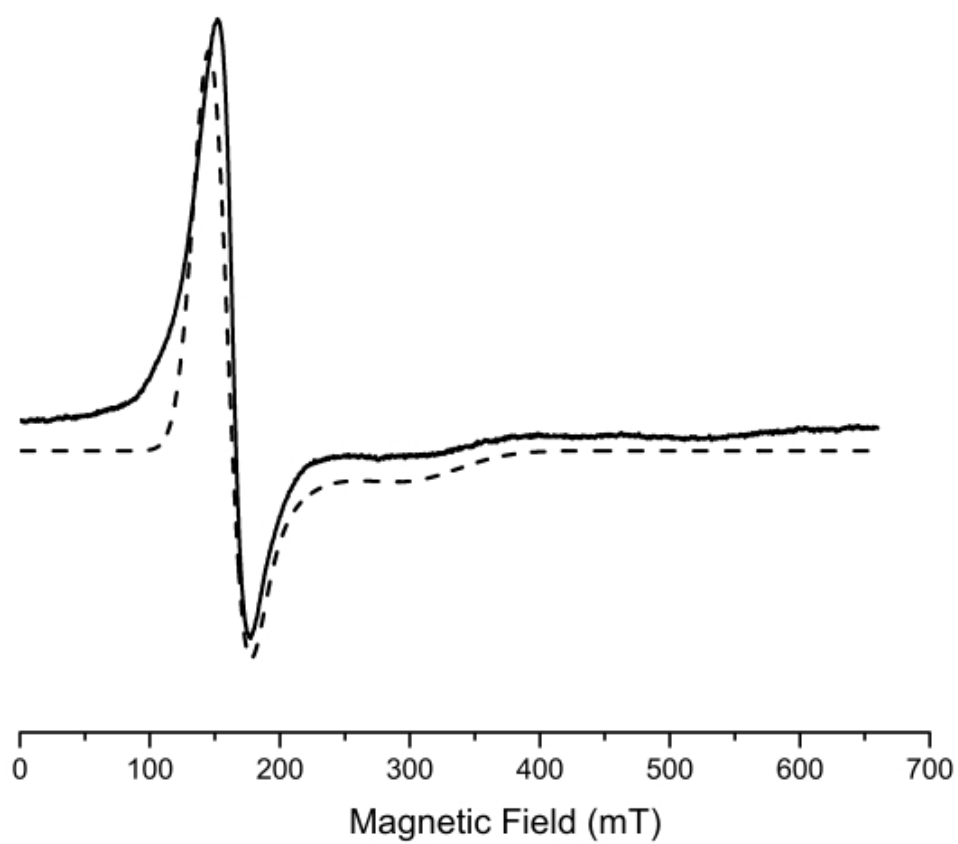


Figure 5a - EPR for 1

93x81mm (150 x 150 DPI)

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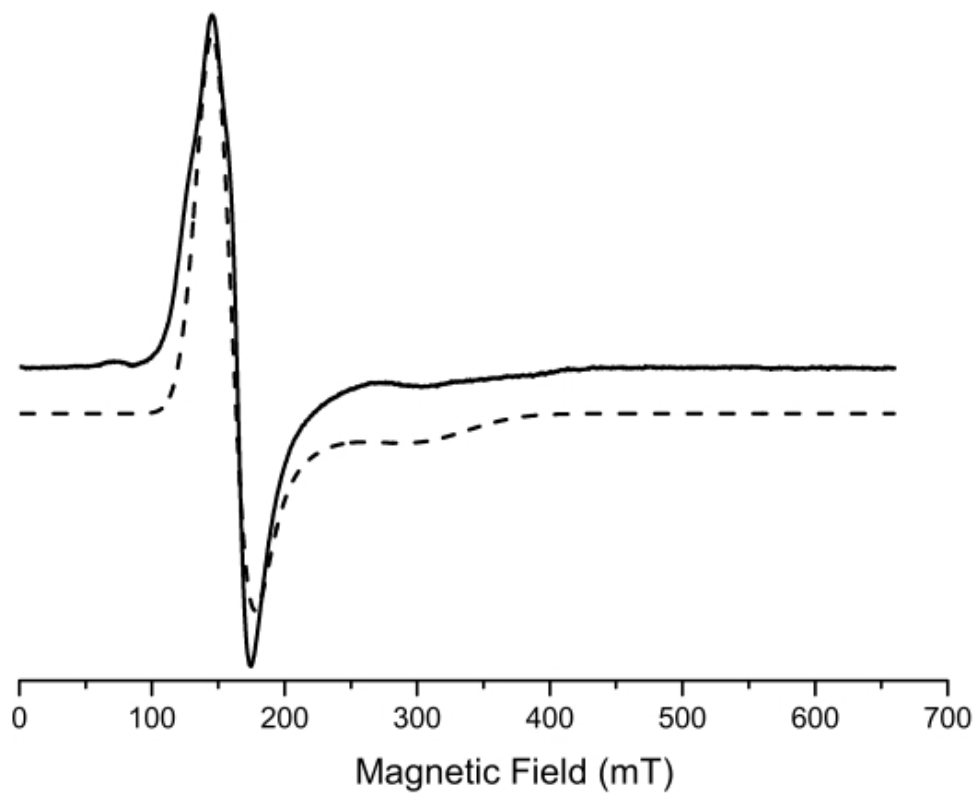


Figure 5b - EPR for 2

91x81mm (150 x 150 DPI)

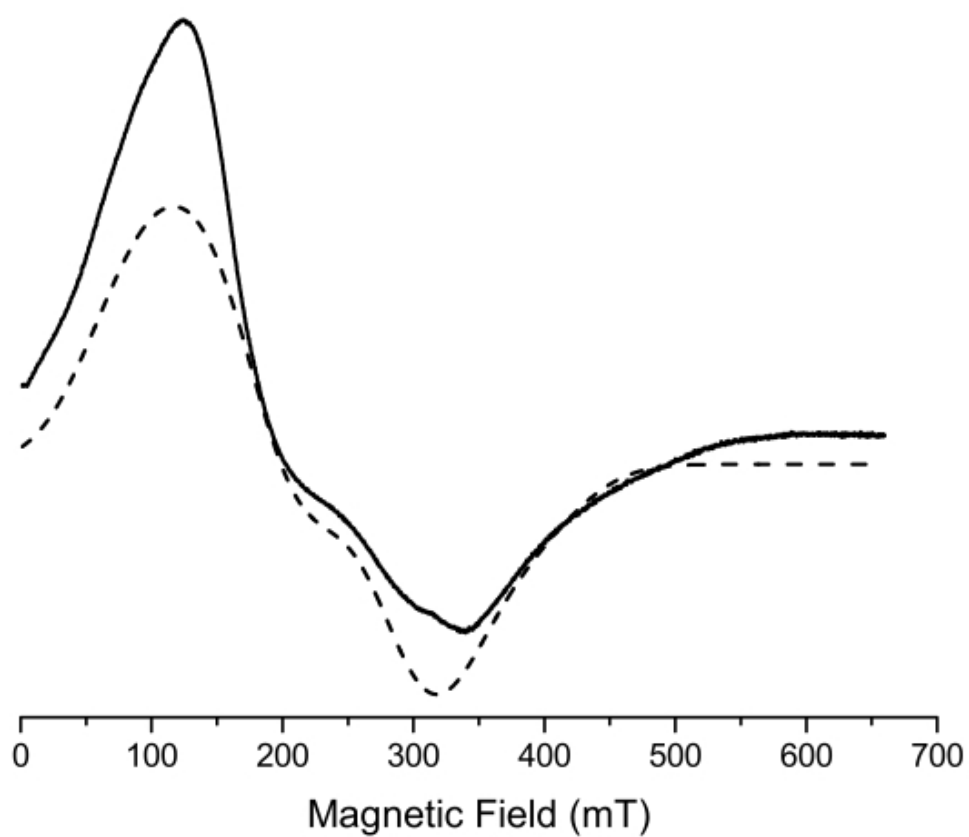


Figure 6a - EPR for 3

93x81mm (150 x 150 DPI)

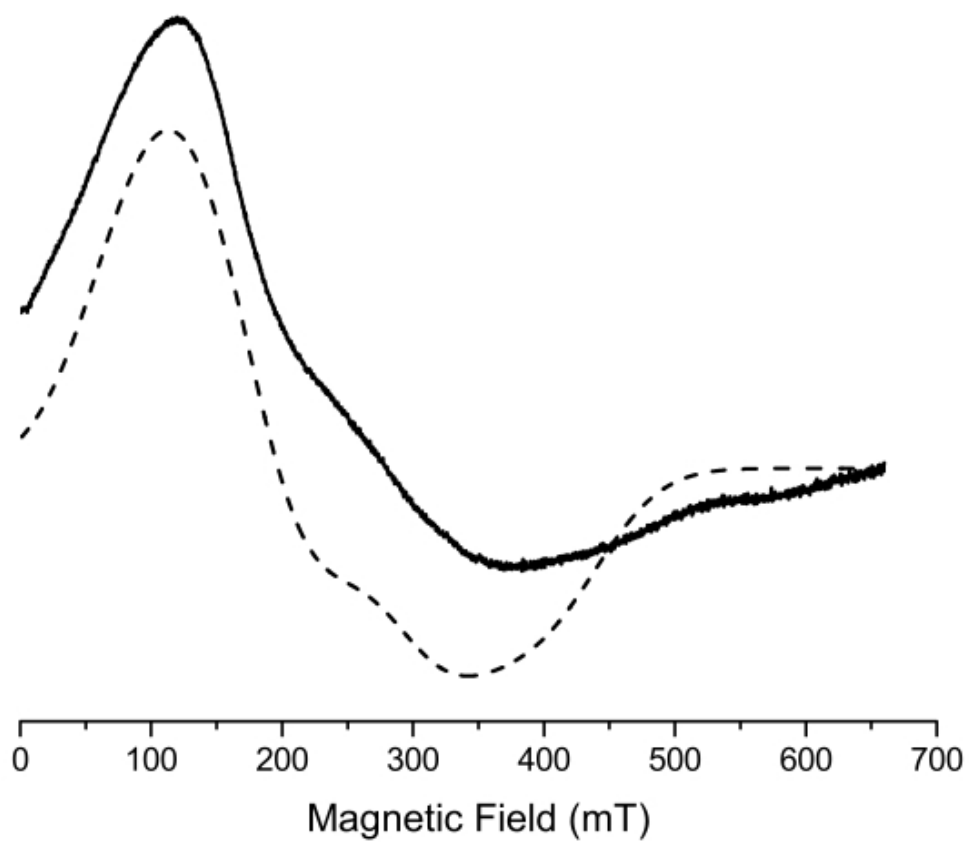


Figure 6b - EPR for 4

93x83mm (150 x 150 DPI)

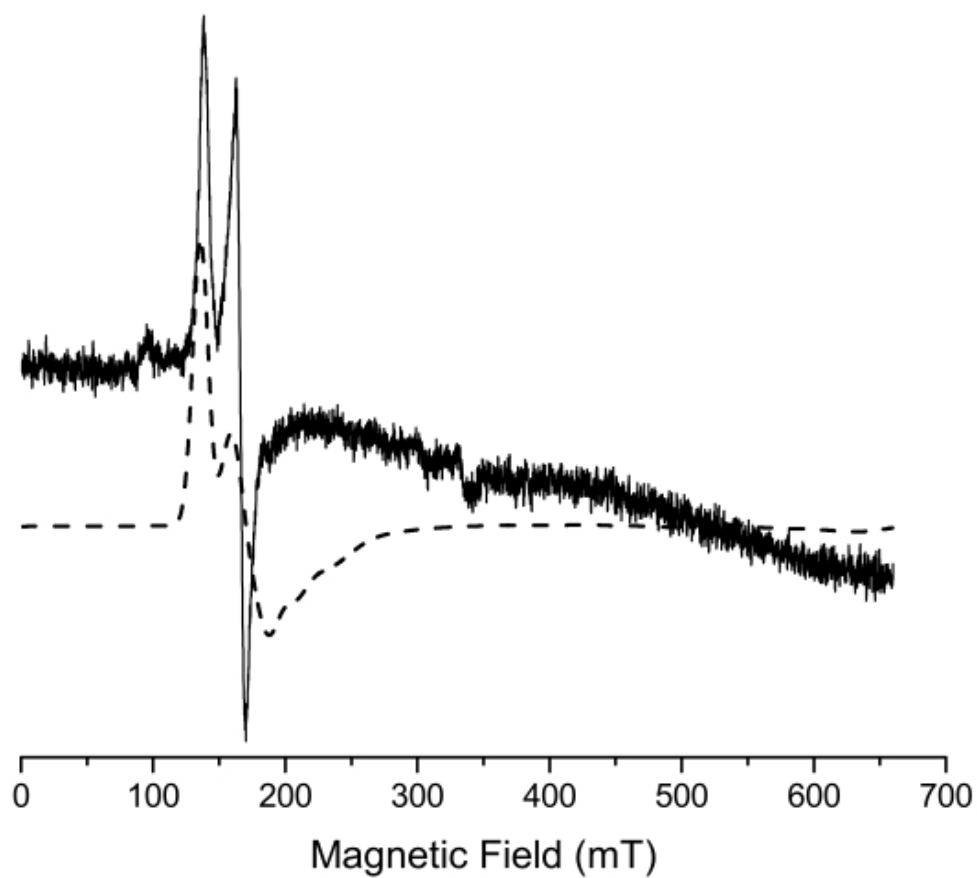


Figure 7 - EPR for 5

92x84mm (150 x 150 DPI)

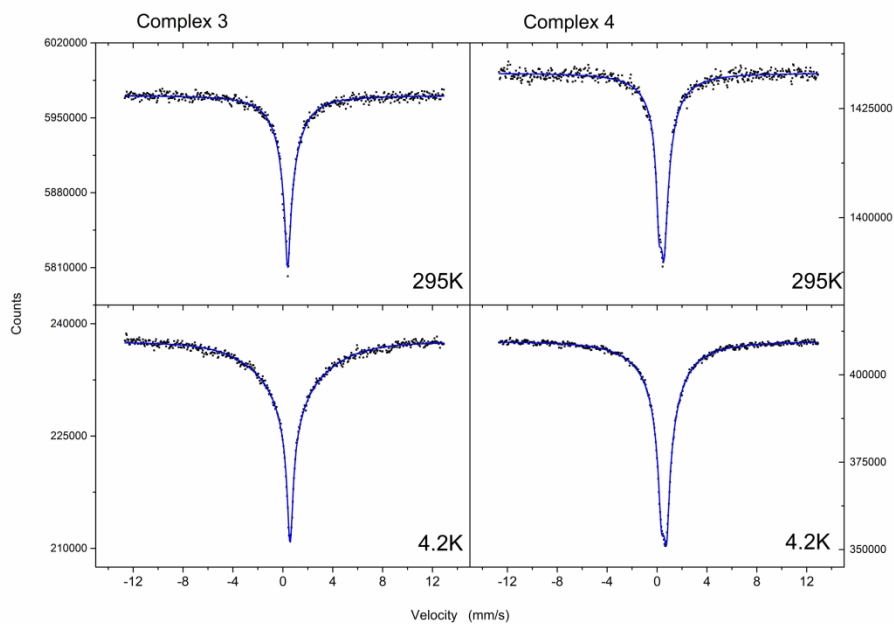


Figure 8 - ^{57}Fe Mössbauer spectra of complexes 3 and 4 recorded at 295K and
144x101mm (600 x 600 DPI)

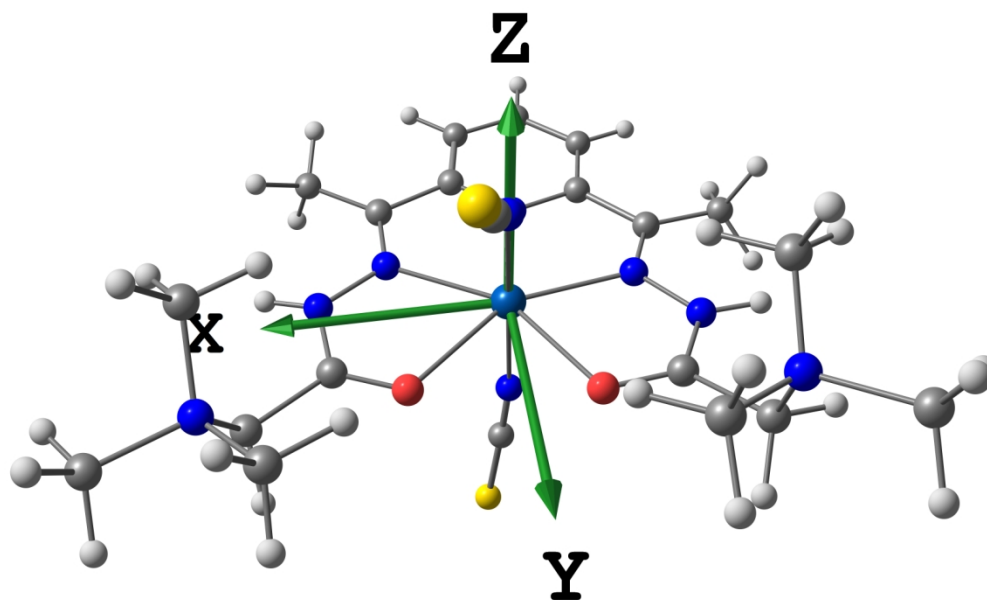


Figure 9a - Orientation of the molecule 1 in D-tensor frame

465x278mm (96 x 96 DPI)

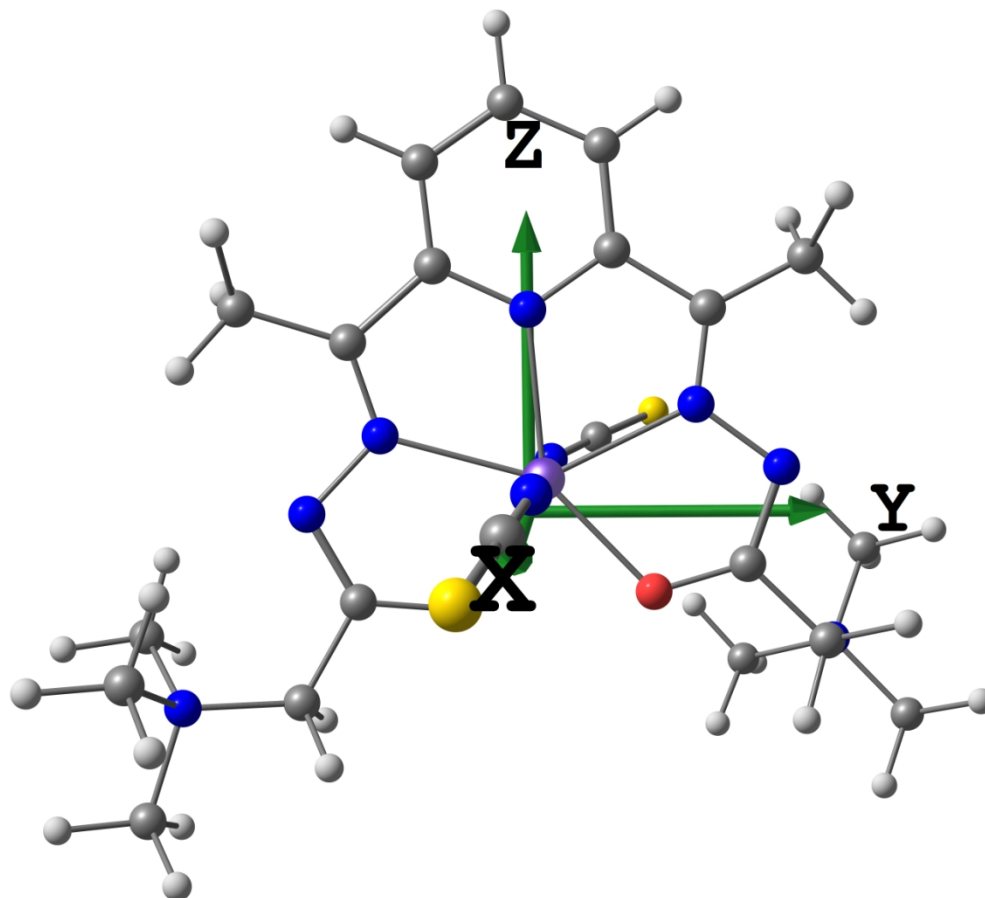


Figure 9b - Orientation of the molecule 3 in D-tensor frame

347x314mm (96 x 96 DPI)

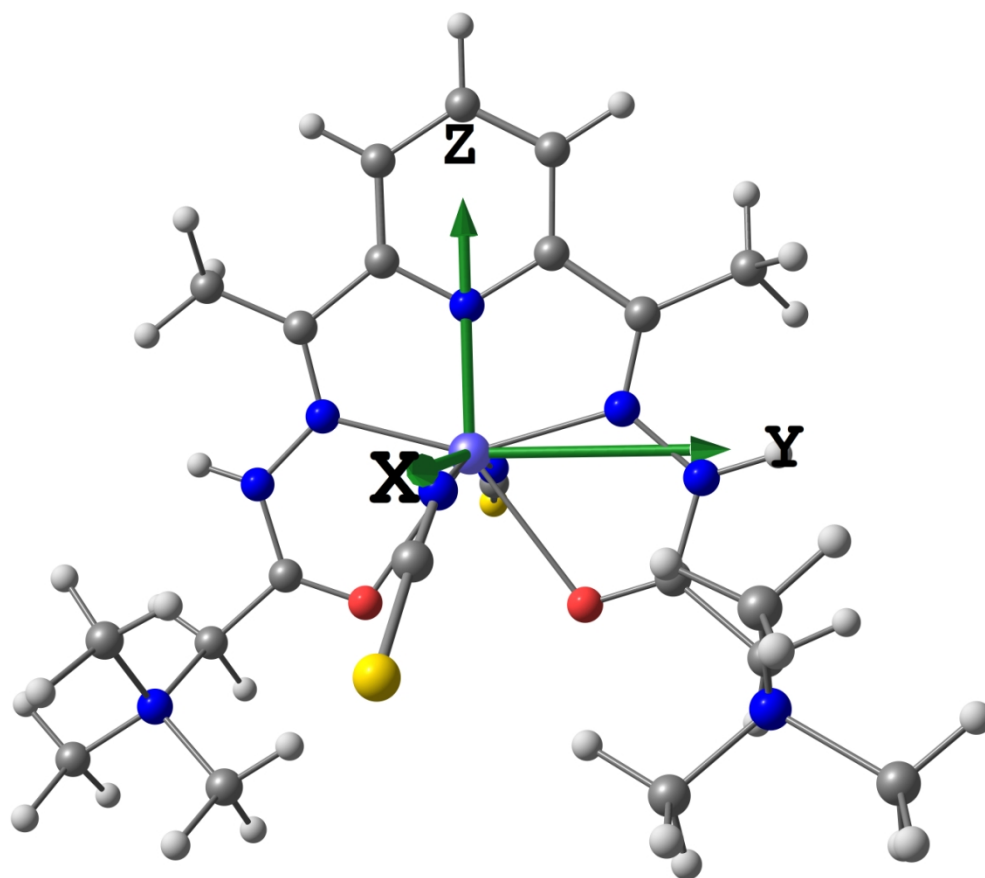
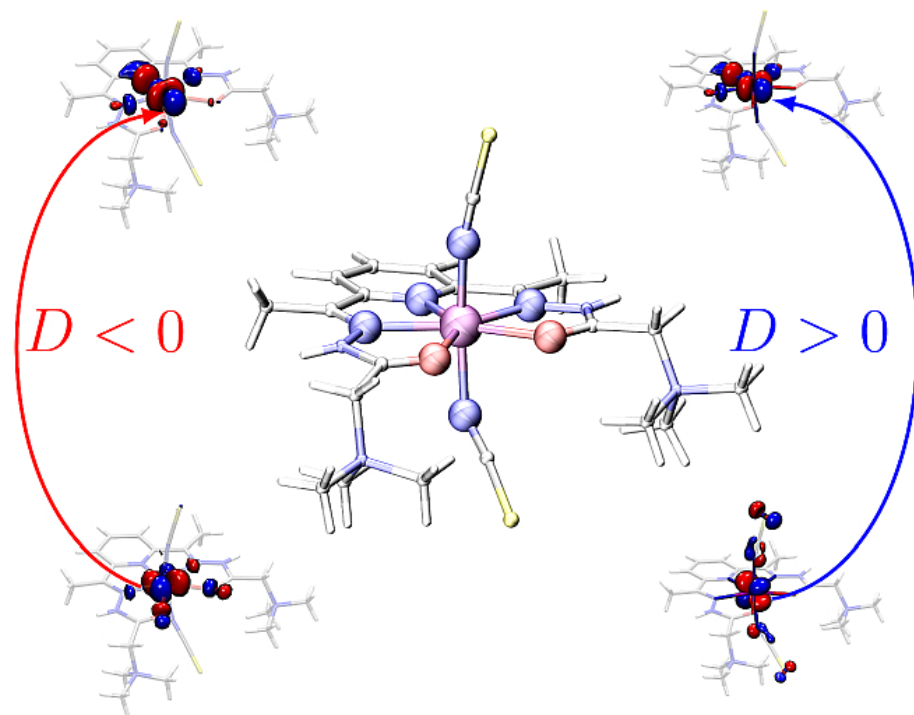


Figure 9c - Orientation of the molecule 5 in D-tensor frame

355x314mm (96 x 96 DPI)



60x44mm (300 x 300 DPI)